

RICE GLOBAL ENGINEERING & CONSTRUCTION FORUM



Interface Management Energized Concurrent Engineering on Mega-Projects

Rafiq (Rick) Khadimally, PMP Consultant – Interface Management

9th January, 2015



Today's discussion, ...

- Is about how the interface management influenced the concurrent engineering on mega projects
- Learn more on Interface Management process...
 - It's a phenomenon within the overall project management...
- Review the art of Concurrent Engineering...
 - It's multi-discipline designing performed concurrently...
- Some practical examples and pictorial presentations...
- Path Forward / LL's / Recommendations / Q & A Session?

Presentation Overview

Topics:

- General Introduction
- Three (3) keywords:
 - Interface Management
 - Concurrent Engineering
 - Mega-Projects
- Some Pictorial Illustrations to communicate the viewpoint, . . .

Key Messages:

- Interface Management process ensures prompt, regimented and documented mode of coordination amongst the disciplines & entities (WG's).
- Concurrent Engineering is a process of designing in parallel & concurrently, and the interface management has enhanced that objective.
- Ineffective Interface Management is one of the major root-causes of budget over-runs & schedule delays, and also impacting the Safety & Quality issues

Desired Outcomes:

- How interface management influenced the concurrent engineering, ...
- This topic is ongoing on any projects, hence contribute in the Q & A session, ...
- And, any leftover or ongoing comments on RGF's LinkedIn website



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Interface Management Energized Concurrent Engineering on Mega-Projects

Definition of Interface

An interface is the place at which independent systems meet or communicate with each other.

It is an interaction of cross-project Delivery Team members necessary to exploit the synergy that is possible by having the right people engaged in communication.

This dialogue is focused on ensuring that project identifies and implements the best solutions effectively.

PS: Interface Management in general is applicable to all mega-projects.

Main Entry: amalgamate

Part of verb Speech:

Definition: blend

Synonyms:

admix, alloy, ally,

coalesce, combine, come together, compound,

consolidate, fuse, hook up

with, incorporate, integrate, interface,

intermix, join together, meld, merge, mingle,

<u>network</u>, <u>pool</u>, team up,

tie in, tie up, unite

Antonyms: divide, separate

Courtesy: http://thesaurus.com

Interface Management Energized Concurrent Engineering on Mega-Projects

Interface Management

- Is an integral part of the overall project management, and mechanism to manage internal & external interfaces
- It is a phenomenon wherein the work-groups liaise, commit & interact within cross-project delivery team members to resolve interfaces needed for projects.

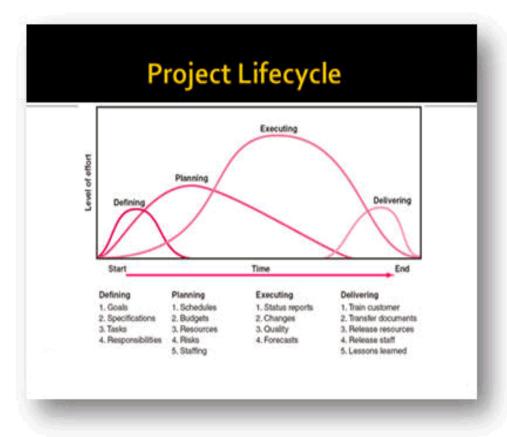
Interface Management Covers All the nine (9) Facets of Project Management

- I. Integration Management
- 2. Scope Management
- 3. Time Management
- 4. Cost Management
- 5. HESQR Management
- 6. HR Management
- 7. Communications Management
- 8. Risk Management
- 9. Procurement Management

Interface Management Encompasses Entire Project Life-Cycle







Closing

and Controlling

Courtesy: PMI.org / PMBOK / Presentations

Interface Management Energized Concurrent Engineering on Mega-Projects

Interface Categories

Internal Interfaces

- Occur within one work-group (WG's) and it's associated entities, such as Operator or the Contractor (and it's sub-contractor/s)
- They allow flow of information, identify 'Requestor' and 'Responder'.
- Ex: Occurs between the disciplines, e.g., Engineering, Construction, Quality, Procurement, Project Services, Commissioning, Ops-groups, etc.

External Interfaces

- Occur between differing entities (WG's), such as Client and the Contractor, or Contractor-A to Contractor-B assigned by the Client.
- Outside of the Contractor's responsibility (As specified by the Client).
 Cross-boundaries scopes of two or more Delivery Teams and/or the
 Development Systems, (Ex. PL contractors for Export Lines, etc.)

Interface Management Energized Concurrent Engineering on Mega-Projects

Interface Management Process

- Develop Interface Management Plan / Procedure
- Interfaces are initiated by 'Requestor' with Need Date
- 'Responder' responds to the Interface items
- Interface Manager facilitates the overall Interface Management process, weekly interface meetings, and as-needed breakout sessions amongst the SME's of various WG's to resolve the interfaces in a timely fashion or agreed revised due date.
- Once response is reviewed & acceptable, it is checked for:
 - Risk / MOC / Scope-Change = Y / N?
 - Safety & QAQC issues = Y / N?
- If any of above is 'Y', then respective action is taken prior to the close-out of interface, and stored in Document Control with any attachment.
 - If web-based Interface Management Module application is used, then it is automatically filed in the Closed-out section of the database.

Here's an example of lively Interface Meeting, ... Ha, ha, ha, ...

No! Don't conduct these kind of Interface Meetings

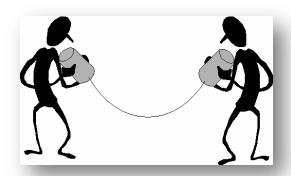


Rick Khadimally conducting an Interface Meeting, . . !

Manage Interfaces via enhanced Communication



Interface Management message is to 'Communicate', it connects project teams across Continents, with varying cultures and languages, and in differing time-zones, it's colorful!



Develop friendly culture of communication among project teams!



Communication is the key to Project Interface Management



Nope! Not this way!

How Interface Management Enhanced the overall Project Management 3. Insert I. Project Manager **Project Interface Management** at the Apex, with original Project Management **Footprint** 2. Raise Project Manager's 4. Extended Project

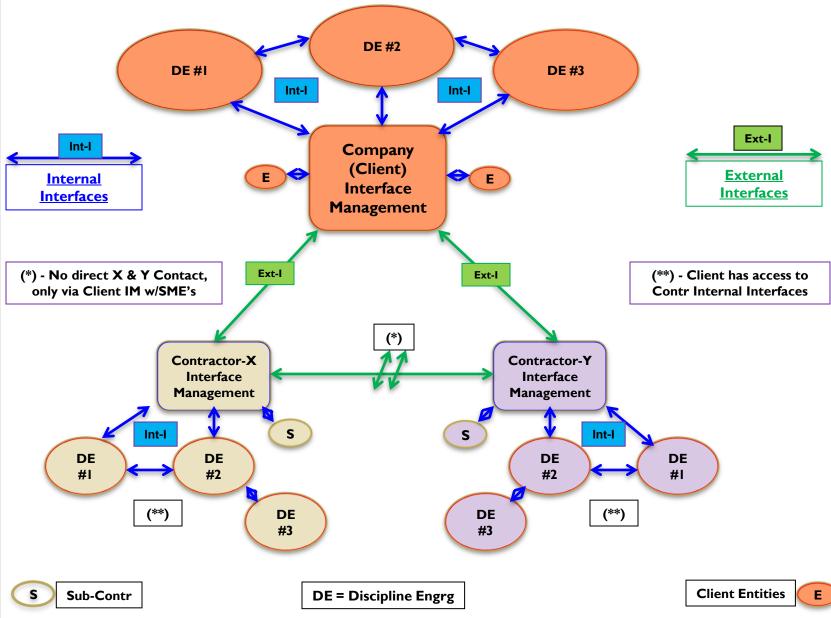
Project Management (PM) Pyramid

position for hi-visibility

*Narrate example of interviews

Management Footprint

Typical - Interface Management Process





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Large Projects, or Programs that have several projects, ...

Budgets varying from several \$BB's plus, ...

Energy Projects / Infra-structure Projects / Oil & Gas Projects / Information Technology (IT) Projects, etc.

Infrastructure / Energy (Non-Oil & Gas) mega-Projects

1



Mega renewable energy projects

2



High-Speed Train mega-Projects.



Alt-Energy Mega Projects

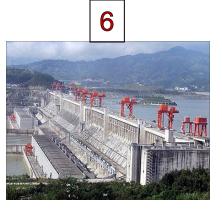


Space Programs - ESA

5

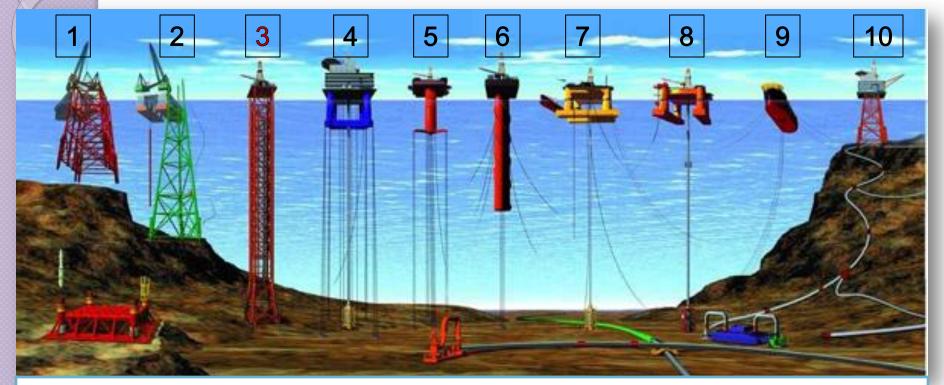


Mega-Defense Projects



Super Large Dams

Oil & Gas mega-Projects - (Typical Platforms & Production Systems)



Offshore Oil & Gas Projects

I, 2) Conventional Fixed Platforms; 3) Compliant Tower; 4, 5) Vertically Moored Tension Leg and mini-Tension Leg Platform (TLP); 6) Spar; 7,8) Semi-Submersible Drilling & Production /FSO; 9) Floating Production, Storage & Offloading Facility (FPSO); 10) Sub-Sea completion and tie-back to host facility.



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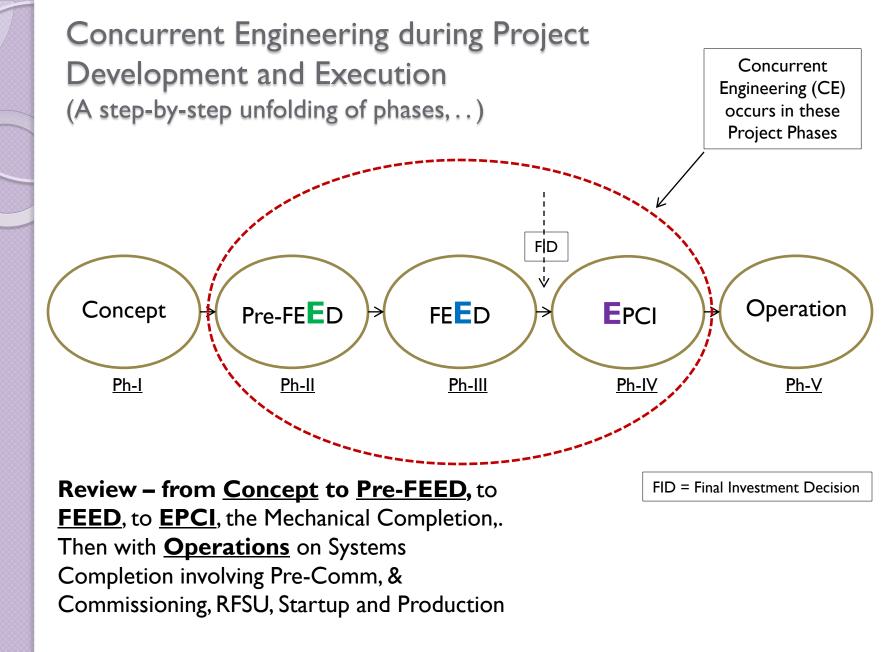


- Concurrent Engineering (CE),...
- Is an art of, . . .
 - Performing the engineering tasks in <u>parallel</u> and <u>concurrently</u>.
 - Interface Management has <u>resonated</u> this process,..
 - With the sole purpose to execute the projects
 - · Ahead of the normal schedules,
 - Lower than the normal <u>budgets</u>, and
 - Conforming to the required <u>Safety</u> and <u>QAQC</u> Standards.

Interface Management Energized Concurrent Engineering on Mega-Projects

- Concurrent Engineering(CE),...
- Is equally a process, . . .
 - Wherein Engineering is applied with practical knowhow to convert a concept into reality, . .
 - It is a fit-to-purpose phenomenon to
 - Conceive / Invent / Define & redefine / Design / Modify
 - Build / Maintain, and improve the
 - Processes, Machines, Structures, Devices, Systems, &
 - Materials and for the betterment of environment economically, socially and with health & safety in mind

<u>Concurrent Engineering</u> is a <u>Cost-Effective</u> way and in least possible <u>Time-Frame</u>, . . . It's subjective and varies on case-by-case basis, . .



Phase-I: Review new *Project or concept, evaluate options for* merits, narrow down with an OME (order-of-the-magnitude cost estimate) prior to committing significant resources, etc...

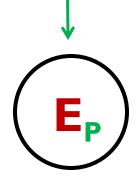
Phase - II



Lets call this engineering as, ...

Develop a Preliminary front end engineering design, complete the basis for design (BOD), with various engineering disciplines including process, structural, mechanical & piping, electrical, instrumentation, Automation Controls systems, etc. with schedule & hi-level cost estimate, . . .

Concurrent engineering is ongoing, saving manhours and schedule, . .



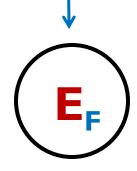
Phase - III



Lets call this engineering as, ...

Develop a full front end engineering design, incorporate revisions to the basis for design (BOD), with various engineering disciplines including process, structural, mechanical & piping, electrical, instrumentation, Automation Controls systems, etc, with schedule & Level-III cost estimate, . . . Ex: Brownfield project to an existing Facility with differing Specs

Concurrent engineering is ongoing, saving man-hours and schedule,



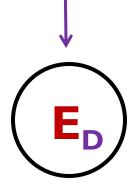
Phase - IV

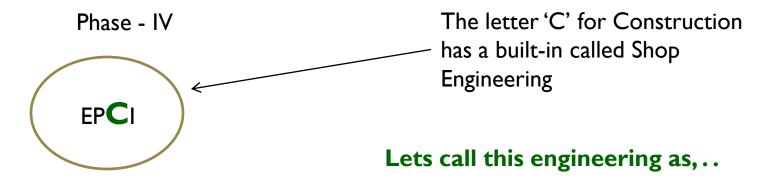


Lets call this engineering as,...

As FID is granted, award contract & proceed to detailed Engineering, procurement, construction and installation, develop 'Approved for Construction (AFC)' drawings with various engineering disciplines, etc,...

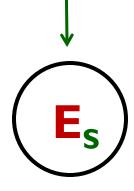
Concurrent engineering is ongoing, saving manhours and schedule,

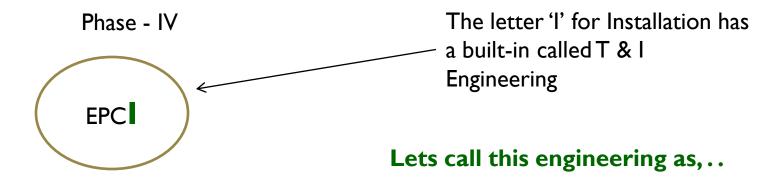




Generate shop-drawings,... the approved for construction (AFC) drawings are not enough to build and construct at the fabyards, we have Shop Engineering to develop shop drawings based on which we could build,...

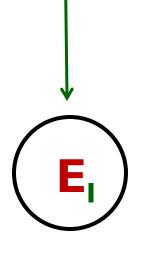
Concurrent engineering is ongoing, saving manhours and schedule, . . .





Generate T & I detailed procedures and drawings,... based on the AFC-status Seafastening, transportation & installation (T & I) Reports, Schematics & Analyses. These are not enough to transport & install. hence T & I Engineering is needed,...

Concurrent engineering is ongoing, saving manhours and schedule, . . .



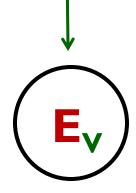
Over-Arching Phenomena



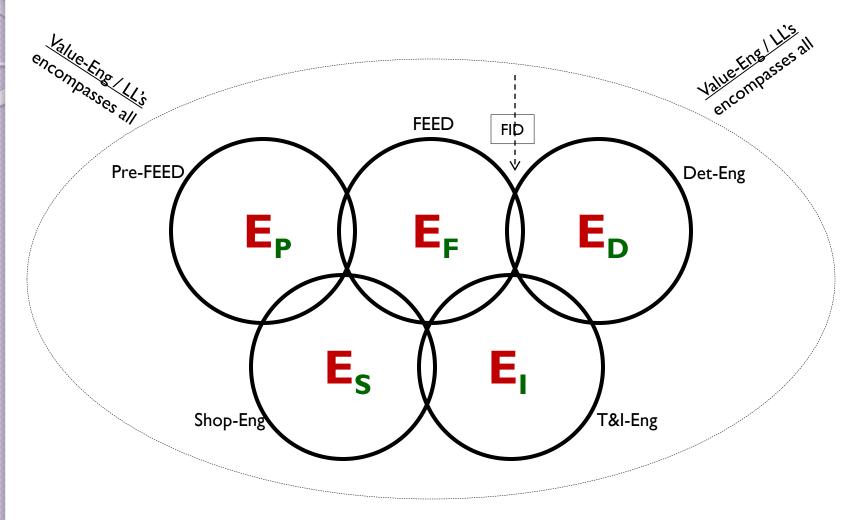
Lets call this engineering as, ...

Apply this over-arching & ongoing phenomena, this is Value Engineering (VE) based on the Lessons Learned (LL's) from previous projects and captured at every stage of engineering, So apply them, . .

Concurrent engineering is ongoing, saving manhours and schedule, . . .



On a full-blown Project, it looks like, . . An 'Olympiad' of Concurrent Engineering



Ps: Concurrent engineering is occurring in each of the phases depending upon the nature of projects, . .

FID = Final Investment Decision



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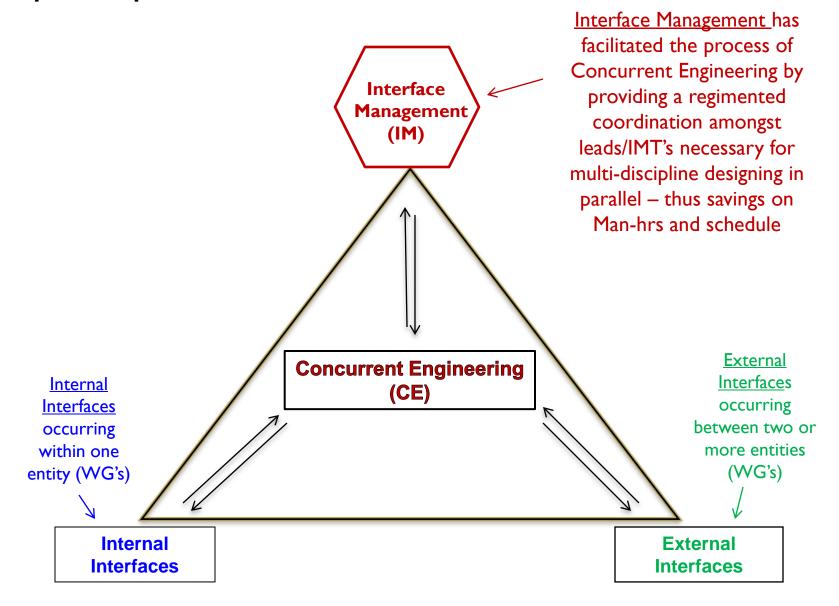




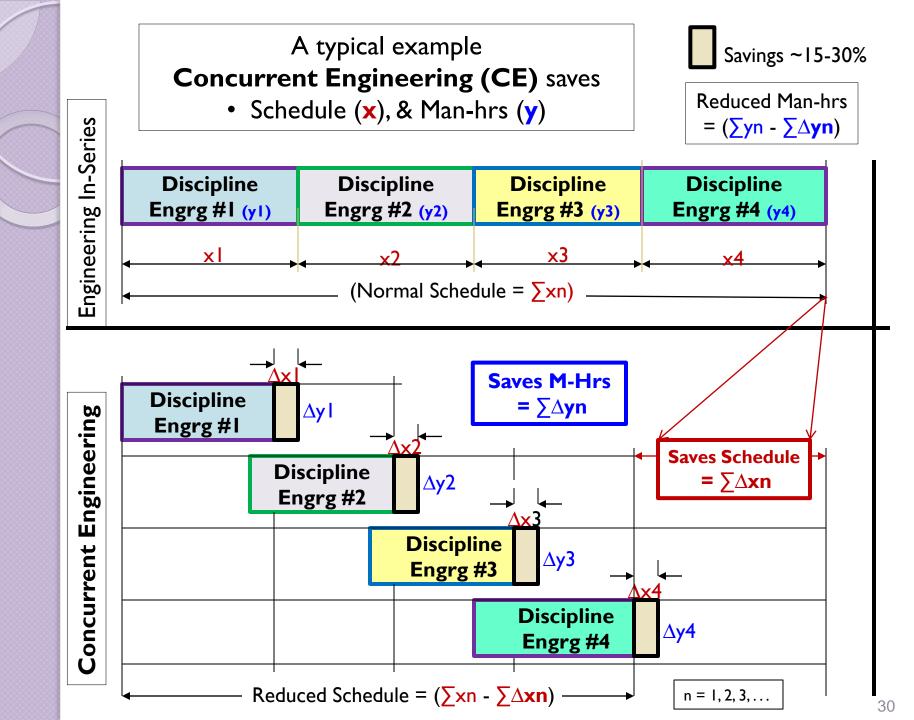
Typical Example

Saved the Schedules & Man-hrs

A pictorial presentation,...



IMT = Interface Management Team, one SPOC from each work group (WG's)



Path Forward / LL's / Recommendations / Q & A Session?

- As concurrent Engineering is always occurring, acknowledge the continued important role of Interface Management, in executing megaprojects on web-based interface modules



- For our young Discipline Engineers, they may follow the path of Interface Management to be future Project / Program Managers, . .
- Out of three (3) probable routes for successful PM as below:
 - Project Engineering Manager
 - Project Controls Manager, and
 - Project Interface Manager, Which is the most communicative?

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Q & A Sessions

Thank You!



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Rafiq (Rick) Khadimally, PMP | Consultant - Interface Management

Rick has managed the crucial aspect of Interface Management on several major oil and gas projects. Throughout his career of nearly three decades of project management in USA and international, Rick has performed his role on Offshore Jacketed Platforms, TLP, Semisubmersible, SPAR, and Drilling Rig projects. Currently, Rick is serving as Consultant Interface Management on Chevron Malange Project for Angola. Additionally, Rick has served in the Project Management and Engineering capacities on several oil refinery projects. Rick holds an MBA degree in Global Energy from Bauer Business School (UH), a B.Sc. in Mechanical Engineering from the University of Engineering & Technology where he topped the list with two medals. Rick is also Project Management Professional certified as PMP. Finally, Rick is participative in the PMI chapter and delivered Worldwide PMI-webinar on 'Interface Management for Oil & Gas mega-Projects'.