# Administrative Services Center Education Assistance Info Session: Applying for TAP & STRAP

For Staff and Faculty

Spring 2026



## Introductions



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## Before We Get Started



This session will be recorded



A PDF of the presentation will be shared with attendees



Please use the Q&A for any questions



We will follow-up on any unanswered questions



## Agenda

- 01 Education Assistance Programs
- 02 Tuition Assistance Program (TAP)
- O3 Staff Tuition Reimbursement Assistance Program (STRAP)
- 04 Tax Implications and Updates
- 05 Application Status and Updates
- 06 GTRI Supplemental Programs
- 07 Resources
- 08 Questions









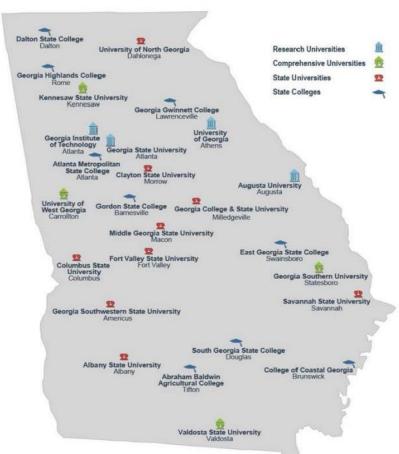
## Education Assistance Programs





## **Education Assistance Programs**





### **University System of Georgia (USG) Programs**

Tuition Assistance Program (TAP)

### **Georgia Tech (GT) Programs**

- Staff Tuition Reimbursement Assistance Program (STRAP)
- Georgia Tech Applied Research Corp (GTARC) Program
- GTRI Supplemental Tuition Assistance Program (STP)



## TAP & STRAP Comparison of Programs

	Tuition Assistance Program (TAP)	Staff Tuition Reimbursement Assistance Program (STRAP)
Employment Requirement	Any benefit eligible staff or faculty (exempt and non-exempt), employed in a full-time (100%) benefit eligible position for six (6) months or greater within a USG institution by the application deadline.	Any benefit eligible staff (exempt and non- exempt), employed in a full-time (100%) benefit eligible position for twelve (12) months or greater within Georgia Tech by the application deadline.
Eligible Colleges/Institutions	Any USG institution (Click here to see the full list of USG Institutions)	Non-USG accredited institution or college
Credit Limits	Up to 9 credit hours per semester	Up to 6 credit hours per semester * depending upon funding *
<b>Grade Requirements</b>	"C" or better	"C" or better
<b>Assistance Method</b>	Tuition payment waiver applied up front.	Reimbursement received after term up to the GT reimbursement rate.
Eligible Programs	Associate degree, Bachelor's degree, Master's, Doctorate degree or Academic Certificate program (see exclusions list)	Associate degree, Bachelor's degree, Master's, Doctorate degree or Academic Certificate program (see exclusions list)

## Educational Assistance Academic Certifications

Academic Certificate Programs are programs that provide students with **academic credit and a letter grade.** 

Professional certifications or continuing education certifications that **do not** provide an academic credit and a grade **are not** eligible for TAP.

- TAP Participants should check with TAP Coordinators at the USG institution that they are attending to verify TAP eligibility
- STRAP Participants and employees enrolled in TAP at Georgia Tech should contact:

Administrative Services Center at (404) 385-1111 or submit a Request Help ticket at asc.gatech.edu



## Educational Assistance Program Exclusions

Check with a TAP Coordinator at your USG institutions for specific program questions.



- Medical/Veterinary
- Law
- Dental
- Pharmacy
- \* Executive Total Cost Programs: these programs are typically cohort structured and there is one set fee for the program, not per credit hour.

Georgia Tech includes <u>Executive</u> MBA and <u>Executive Master's</u> in International Logistics & Supply Chain Strategy.



## **Certificates**

- Continuing education courses
- Certificate courses that do not include a letter grade and credit hours
- Out-of-state fees (TAP)
- STRAP Only
  - Theology
  - Student fees



## Educational Assistance Application Deadlines





- July 15
- Nov. 15
- Apr. 15

\* Late applications are not accepted per USG Policy.

### For TAP and STRAP Participants

When the 15<sup>th</sup> is on a Saturday or holiday, applications are due on the business day prior. Applications submitted and approved after the deadline will not be accepted.

### For STRAP Participants only

You must fill out a STRAP application based on Georgia Tech semester dates.

Example: If your school has a "Winter" term that begins in January, then you will need to fill out a Spring STRAP application because that "Winter" term falls within GT Spring Semester dates.

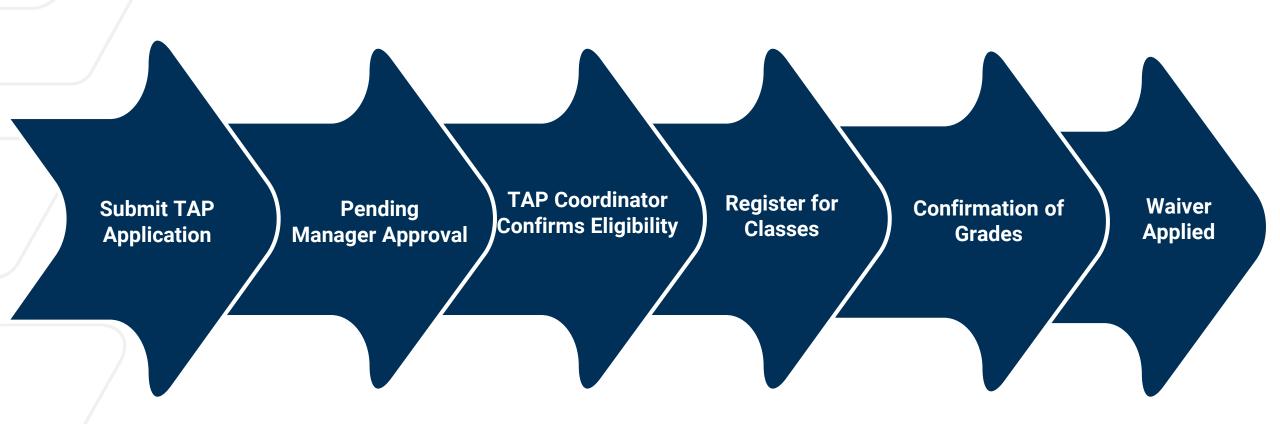


## USG: Tuition Assistance Program (TAP)





## **TAP Application Process**



<u>Click here</u> for a step-by-step guide of how to apply to TAP.



## **Submit TAP Application** Pending Manager Approval TAP Coordinator Confirm Eligibility Classes Confirmation of Grades **Applied**

## Submit TAP Application

### **Before you submit:**

- Before submitting you must have applied and been accepted to your teaching institution.
- You can only apply for the upcoming semester you will be attending.
- You will need the Student ID for your teaching institution.
- Enter your expected course information
  - If you are unsure of your classes, submit expected courses and you can still update your course information through the comments up to 30 days after class starts.
  - Courses can be found within your institute Registrar website.

### What to expect from us:

- You'll receive a Contingent Approval email and message on your application detailing what to expect throughout the process.
- The TAP team will review all your information for accuracy, if any updates are needed a comment will be left on your application.

## Submit TAP **Pending Manager Approval TAP Coordinator** Confirms Eligibility Register Classes Confirmation of Grades Waiver Applied

## Pending Manager Approval

- Your application will be routed to your manager for them to review and approve.
- Automatic notifications are sent to managers daily until they approve.







## TAP Coordinators Confirm Eligibility

- Employment Status:
  - No upcoming termination
  - FMLA
  - LOA
  - Paternity Leave.
- Must be <u>active</u> during:
  - Eligibility Review
  - Registering for classes
  - Confirmation of grades
- Grades from previous semester were a "C" or greater (not applicable for first time participants).
- Enrollment Status: no withdrawals from prior semester courses that results in a "W" on your transcript.

### What to expect from us:

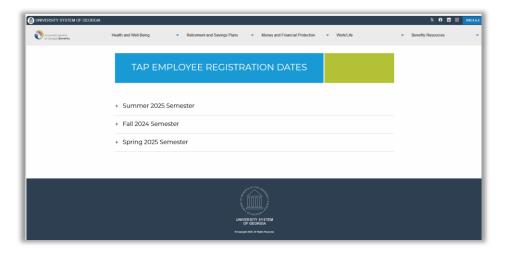
- \* TAP coordinators at <u>your</u> teaching institution will send out contingent approval letters.
- Your application will remain in one of three categories until it is complete:
  - Work in Progress Under review
  - Work in Progress Awaiting Grades
  - Work in Progress On Hold



## Submit TAP **Application** Pending Manager Approval $\Gamma\mathsf{AP}$ Coordinator Confirms Eligibility Register for Classes Confirmation of Grades **Applied**

## Register for Classes

 Every institution has a designated TAP registration window which you can find on the <u>USG Benefits site</u>.



- Application courses are required to match final transcript. Any updates to transcript needs to be made within 30 days of classes starting.
- Update course information by leaving a comment on your application and inform teaching institution of changes.



## Submit TAP Application Pending Manager Approval TAP Coordinator Confirms Eligibility Register for Classes Confirmation of Grades Waiver **Applied**

## Confirmation of Grades

- If you are attending GT we are waiting to confirm grades of "C" or better and no "W" on your transcript.
- For Teaching Institutions outside of GT we are waiting for your institution's TAP Coordinator to send back an approval/denial based on your previous semesters' performance.
- It can take up to 45 days **after** the application deadline for your application to be approved/denied.



## Submit TAP **Application** Pending Manager Approval TAP Coordinator Confirm Eligibility Register for Classes Confirmation of Grades Waiver **Applied** (Application Closed)

## Waiver Applied

- **GT** All waivers will be applied once grades are received regardless of whether you participated in the previous semester.
- Other USG Teaching Institution Each school's TAP Coordinator will send over approvals/denials for their participants when they are finished processing TAP applications. Your teaching institution will apply your waiver.
- All schools are aware of the final payment deadline and will apply your waiver before then, however, you will still receive payment notices.



GT: Staff Tuition Reimbursement Program (STRAP)





## STRAP Application Process



<u>Click here</u> for a step-by-step guide of how to applying to STRAP.

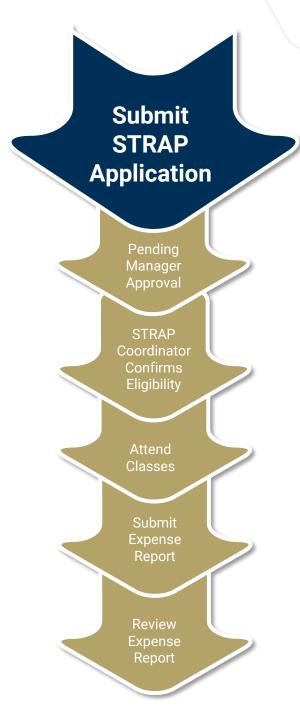


## Submit STRAP Application

- \* STRAP funding is determined on a first submitted and approved basis.
- Enter your expected course information:
  - If you are unsure of your classes, submit expected courses and you can still update your course information through the comments up to 30 days after class starts.

### STRAP Reminder

You must fill out a STRAP application based <u>on Georgia Tech</u> semester dates. *Example*: If your school has a "Winter" term that begins in January, then you will need to fill out a Spring STRAP application because that "Winter" term falls within GT Spring Semester dates.



## Pending Manager Approval

- Your application will be routed to your manager for them to review and approve.
- Automatic notifications are sent to managers daily until they approve.



Submit STRAP Application

Pending Manager Approval

> STRAP Coordinator Confirms Eligibility

> > Attend Classes

Submit Expense Report

Review Expense Report

## STRAP Coordinator Confirms Eligibility

- Private or Public
- Total credit hours
- Review eligible reimbursement
- Confirm if program is career related

### What to expect from us:

- TAP coordinators will send out contingent approval letters.
- Your application will remain in one of three categories until it is complete:
  - Work in Progress Under review
  - Work in Progress Awaiting Grades
  - Work in Progress On Hold



## **Attend Classes**

- Attend classes
- Update course information by leaving a comment on your application within 30 days after class starts.



Submit STRAP Application

> Pending Manager Approval

STRAP Coordinator Confirms Eligibility

Attend Classes

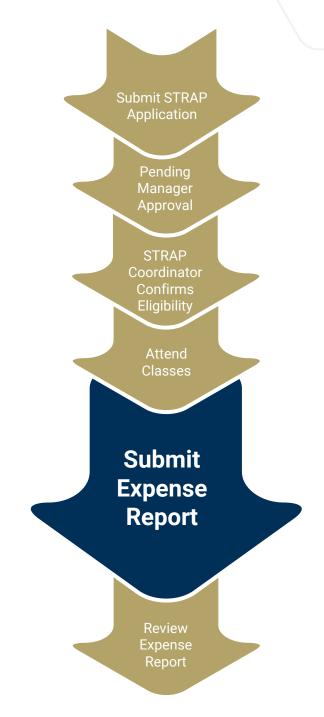
Submit Expense Report

Review Expense Report

## Submit Expense Report

- At the end of the semester, create an <u>expense report via Workday</u>. Be sure to have:
  - Official/Original transcript
  - Copy of paid tuition statement (must include name, term, and amount paid with a zero balance)
  - Worktag (Can be found on the STRAP Approval Letter)
- Reimbursement Rates
  - Undergraduate: \$203.00/credit hour
  - Graduate: \$287.00/credit hour
- Full reimbursement instructions can be found in your STRAP APPROVAL LETTER

Administrative Services Center - STRAP Reimbursement Procedures

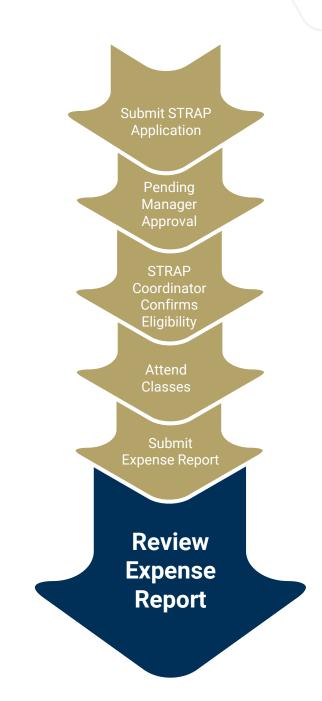


## Review Expense Report

- TAP coordinators review Expense Report through Workday
  - Class names and dates that are on your STRAP application should match the information on your transcript.
  - Grades from previous semester were a "C" or greater.
  - Paid tuition statement with a zero balance.

### What to expect from us:

- Since the reimbursement process begins after the semester ends the entire STRAP timeline can take between 120-190 days.
- You should receive your reimbursement approximately 30 days after you submit your expense report depending upon approvals.



## Tax Implications





## Tax Implications

If you are taking a graduate program and you will exceed tuition benefits over \$5,250 annually, you are subject to tax reporting.

- Select "Yes" to the tax wavier question to apply for a Graduate Student Tax Wavier
- Select "No" if this does not apply to you

Consult your tax professional if you have questions.

level courses, and will pay more than \$5,250 and want to apply for a Graduate Student Tax Waiver, click "yes".	
Yes	w
Tuition Assistance Program (TAP) graduate students applying for a tuition benefits tax waiver for amounts in excess of the annual IRS ta free educational benefit of \$5,250 need to complete the following additional fields. Additional information is available on the USG webs at https://benefits.usg.edu/work-life/tuition-assistance-program.	
I request that the graduate level courses identified in the course list below be excluded from my gross income based on each of my answers below:	
The above fields must be entered before you enter course information. When you confirm that the above fields are complete, we	OII

will see additional fields below and the fields above will be made read-only. If you need to change the information above, simply

uncheck the option here, but please note that if the selection is unchecked, you will have to re-enter the information below

The above fields are complete, I'm ready to enter my course information.

including course details.



## TAX Waiver Eligibility Guide

## To be eligible for a tax waiver, certain IRS requirements must be met.

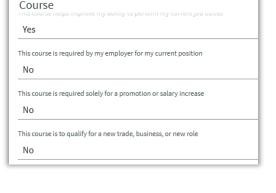
### The course MUST:

· Be related to the employee's current job, maintain or improve current job skills.

### The course MUST NOT:

- Include courses to work toward an advanced degree REQUIRED to retain the current job or pay level.
- Be REQUIRED to meet the minimum education requirements of the employee's current job.
- Qualify the employee for a new trade, business or new role.

Reminder: Tax waiver questions are based on your current position





## TAX Waiver Eligibility Guide (Support Question)

- Provide a brief description of the coursework and how it will help support your current job duties.
- <u>Staff Job Descriptions and Salary Structures Human Resources</u> to access your current job description in JCCS.



Support Current Job

It is required to obtain a dissertation.



Support Current Job

This course will enhance my ability to analyze financial data, manage project budgets, and make informed planning decisions by applying principles of financial and managerial accounting. The course will also strengthen my communication of financial insights to leadership and support integration of ESG considerations into long-term campus and capital planning. This directly aligns with my responsibilities in cost analysis, strategic planning, and sustainability initiatives.



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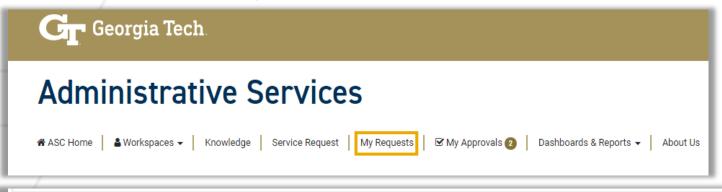
## Status & Application Updates





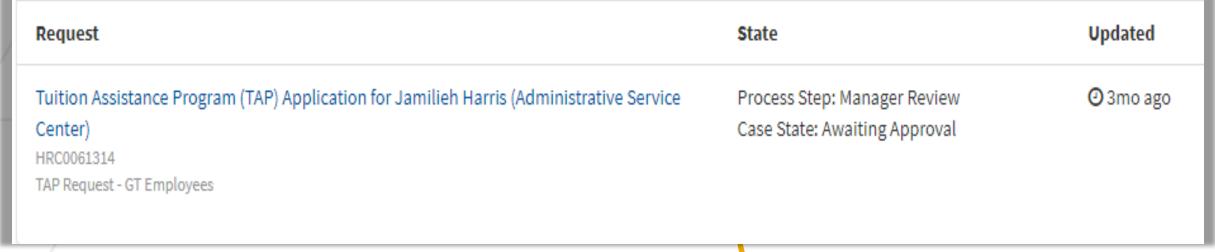
## Checking Your Application Status

### Shows current progress within the application process:



### Process Step:

- ✓ Manager Approval
- √ Confirm eligibility
- ✓ Awaiting Grades
- ✓ Tax Waiver Review
- ✓ Under Review
- ✓ Complete



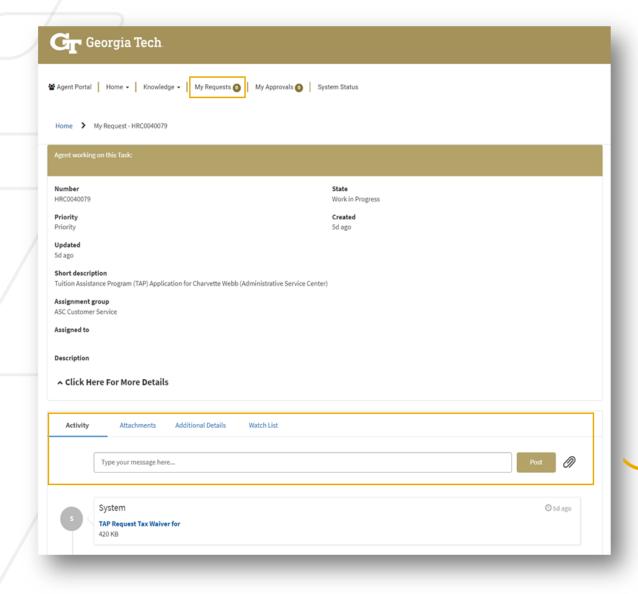


### Case State:

- ✓ Awaiting approval
- √ Work in progress
- ✓ On hold



## Communicating with TAP/STRAP Program Team



\* You have 30 days to submit changes to your coursework (CRN, Course Name, Course Number, Credit Hours).

If you need to make changes or contact the Georgia Tech Tuition Program Team, please leave a comment on your application.

Leave a comment on your case!





## GTRI Supplemental Programs





## Georgia Tech Applied Research Corp (GTARC)

- Available to GTRI Research Faculty (only) who do not qualify for TAP/STRAP
  - (Example: Research Engineer, Scientist, Associate I through Principal Research Engineer)
- Reimburses up to \$15,000 per calendar year for tuition and fees at an accredited institution
- Degree must be job-related
- Eligibility occurs for RF (.75 FTE or greater) on day one of GTRI employment
- Must obtain a grade of "C" or better and submit documentation for reimbursement

### **Contacts for GTRI's Education Assistance Program**

Crystal Hannah (Database Administrator) at <a href="mailto:Crystal.Hannah@gtri.gatech.edu">Crystal.Hannah@gtri.gatech.edu</a>

Sarah Cockrell (Director, Employee Development & Culture) at <a href="mailto:Sarah.Cockrell@gtri.gatech.edu">Sarah.Cockrell@gtri.gatech.edu</a>.



## GTRI Supplemental Tuition (STP) Assistance Program

- Available to GTRI Operations Staff and Research Faculty
- Reimburses the difference between total eligible expenses and what TAP or STRAP or GTARC covered
- Employee must participate in TAP or STRAP or GTARC and also apply for STP during preapproval
- A two-year work commitment & repayment agreement applies
- Must obtain a grade of "C" or better to remain eligible for reimbursement

### **Contacts for GTRI's Education Assistance Program**

- Crystal Hannah (Database Administrator) at <u>Crystal.Hannah@gtri.gatech.edu</u>
- Sarah Cockrell (Director, Employee Development & Culture) at <u>Sarah.Cockrell@gtri.gatech.edu</u>



### **GTRI** Resources

- GTRI employee Education Assistance Website: <a href="https://webwise.gtri.gatech.edu/departments/shrp/education-assistance">https://webwise.gtri.gatech.edu/departments/shrp/education-assistance</a>
- GTRI EA Infographic: <u>https://webwise.gatech.edu/system/files/2023\_Education%20Assistance%20Infographic\_1027%20%28updated%29.pdf</u>
- Register to attend the GTRI Info
   Session <a href="https://gtri.sabacloud.com/Saba/Web\_spf/NA7P1PRD132/common/ledetail/">https://gtri.sabacloud.com/Saba/Web\_spf/NA7P1PRD132/common/ledetail/</a> /TMD\_EAIS\_001



## Reminders, Resources and Questions





## Top 5 Things To Remember

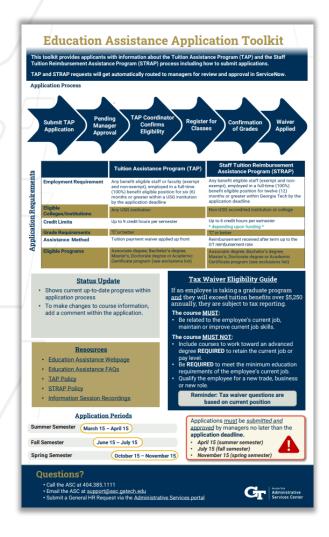


- 1. You must apply and be accepted into the University **prior** to applying to TAP/STRAP.
- 2. Submit applications through the <u>Administrative Services portal</u> during the application period.
- 3. Turn it in on time. Late applications are not accepted.
- 4. Your supervisor(s) must approve the application before the deadline.
- 5. You should register for classes prior to receiving the approval letter.



### Resources

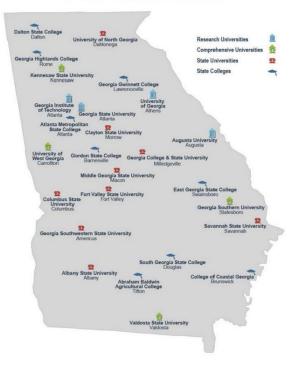
## Click here to download a PDF of the TAP and STRAP Flyer



### Click here to download a PDF of the TAP and STRAP Flyer



#### **USG Institutions for TAP**

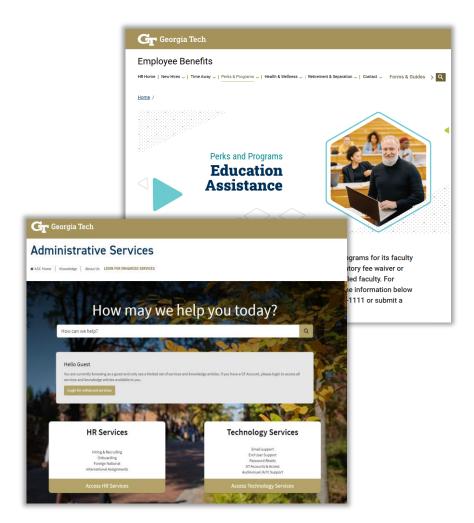




### **Educational Assistance Resources Information**

- Learn more: Education Assistance Employee Benefits
- Knowledge article & Application: <u>Administrative Services Portal</u>
- Education Assistance Email (GTRC & GTRI)

  <u>Crystal.Hannah@gtri.gatech.edu</u> or <u>Sarah.Cockrell@gtri.gatech.edu</u>
- USG Tuition Assistance Program (TAP)
   Tuition Assistance Program (TAP) | University System of Georgia (usg.edu)
- Tuition Reimbursement Programs (STRAP)
   Education Assistance | Human Resources (gatech.edu)
- Tuition Assistance Program Policy
   HRAP Employee Continuing Education TAP (usg.edu)
- USG TAP Policy, TAP Coordinators, and Registration Periods http://www.usg.edu/hr/benefits/tuition\_assistance\_program
- Georgia Tech Academic Calendar
   Current Academic Calendar | Registrar's Office | Georgia Tech





## Frequently Asked Questions

### Do I need to fill out a TAP application for every semester?

Yes. Your supervisor needs to review and approve your application each semester. Please be informed, however, that one application will suffice for both the Maymester and the Summer sessions and must be submitted by the April 15th deadline.

### I submitted my application, when will I get my approval?

All applications are placed under contingent approval after submission, a formal "Approval" will not be sent out until waivers are applied and the application is formally closed. This process can take up to 45 days after the application deadline. All waivers are applied to accounts when grades are released from the previous semester regardless of if you participated in the previous semester. If you are attending GT we will apply the waiver but if you attend another institution, then that TAP Coordinator will apply it.

### How will I know when to register at the institution I am attending?

All employee TAP registration dates will be posted and maintained on the Board of Regents (BOR) official website at <a href="https://benefits.usg.edu/work-life/tuition-assistance-program/">https://benefits.usg.edu/work-life/tuition-assistance-program/</a> shortly before the semester begins.

### How can I adjust my classes after submitting my application?

Courses can be updated by leaving a comment on your application with any changes up to one month after classes begin.

### Am I allowed to drop courses?

There is a "withdraw without penalty" deadline during the registration window. You are free to withdraw from courses if it is done before the withdraw without penalty deadline. Withdrawing after that period will result in a "W" on your transcript which will deem you ineligible for TAP.

### Will my waiver be applied by the payment deadline?

The TAP coordinator for your teaching institution (where your classes were taken) will apply your TAP waiver and send over approvals before the final deadline for payment. All schools are aware of the deadlines; however, you will still receive payment notices.

### I was approved for TAP, but I still see a balance on my account.

If you see a balance after your waiver was applied, submit a help desk ticket with an uploaded screenshot of your detailed account balance or contact the Bursar's Office directly to resolve.

### Contact Us



## **Contact the Administrative Services Center (ASC)**

- Phone: (404) 385-1111
- Submit a Request: General HR Request
- Leave a comment on your HR case



**Applicants** 

## Contact the Tuition Program Team at Georgia Tech

 Leave a comment on your application in the Administrative Services portal



## Contact the TAP Coordinator at your Teaching Institution

 Look up contact information on USG Board of Regents

## Questions



## Feedback: Tell us how we did.



https://gatech.co1.qualtrics.com/jfe/form/SV\_3CwlLF885kBlTpQ

