

Guide: Manually Adding Trips

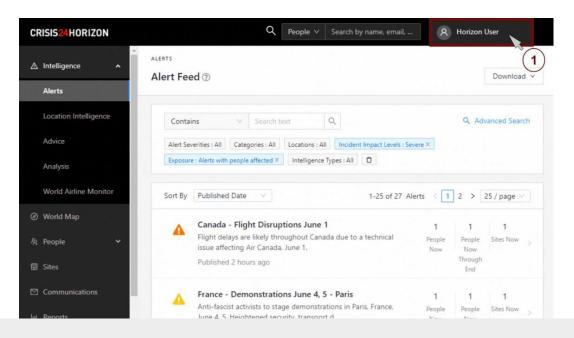
The following information provides step-by-step instructions to manually add a trip in Horizon for an individual.

Step 1: Log in via your Northeastern email address.

If the user has not already done so, they will need to log into the <u>travel registry</u>. Use your Northeastern.edu email address. You will be taken to a single sign on page where you will be asked to enter your NU credentials.

Step 2: Navigate to Add New Trip

- 1. Click on your name in the top right hand corner
- 2. Click Profile from the menu
- 3. When the Person Profile page loads, click the Trips tab
- 4. Click the Add New Trip link to open the Add New Trip page and continue to Step 3

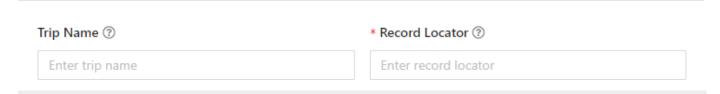


Step 3: Enter Identifying Trip Details

1. Enter a trip name to help identify or differentiate it from other trips (optional).

2. Enter your Record Locator (booking/confirmation number) for this trip (required).

Trip Details



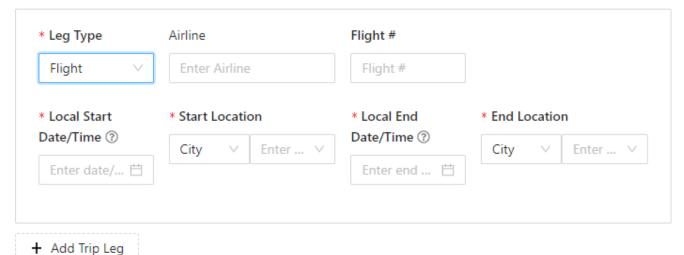
Step 4: Enter Trip Leg Details

You are encouraged to enter as much detail as possible when manually adding a trip the the system. Remember to include your return to home information when entering your trip legs so your organization will know when your trip is complete. There are 4 different leg types that can be entered: Flight, Accommodation, Flight, and Rail. In general, only the location, start and end date/times are required to be entered for each leg. Expand the information below to see a more detailed view of what is included in each leg type.

Flight Leg Details

- 1. Select Flight from the Leg Type drop down menu.
- 2. Enter the travel details for the flight leg of your trip. At minimum, you must enter:
 - A. Local Start and End Date/Time
 - B. Start and End Locations
- 3. When you are finished, click the Add Trip Leg button to add another leg or continue to Step 5: Submit if all trip legs have been entered.

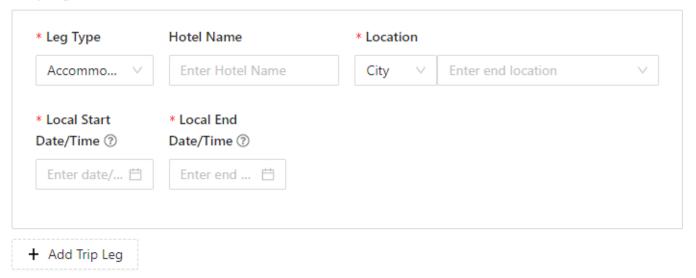
* Trip Legs



Accommodation Leg Details

- 1. Select Accommodation from the Leg Type drop down menu.
- 2. Enter the travel details for the accommodation leg of your trip. At minimum, you must enter:
 - A. Local Start and End Date/Time
 - B. Location
- 3. When you are finished, click the Add Trip Leg button to add another leg or continue to Step 5: Submit if all trip legs have been entered.

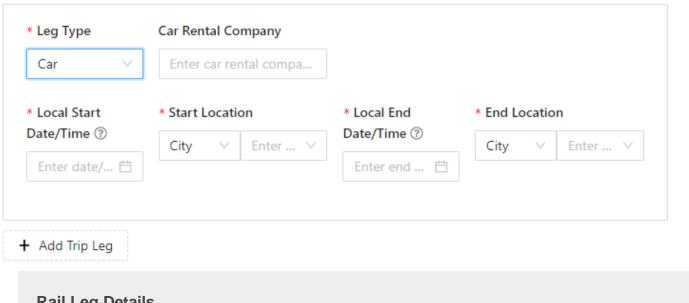
* Trip Legs



Car Leg Details

- 1. Select Car from the Leg Type drop down menu.
- 2. Enter the travel details for the car leg of your trip. At minimum, you must enter:
 - A. Local Start and End Date/Time
 - B. Start and End Locations
- 3. When you are finished, click the Add Trip Leg button to add another leg or continue to Step 5: Submit if all trip legs have been entered.

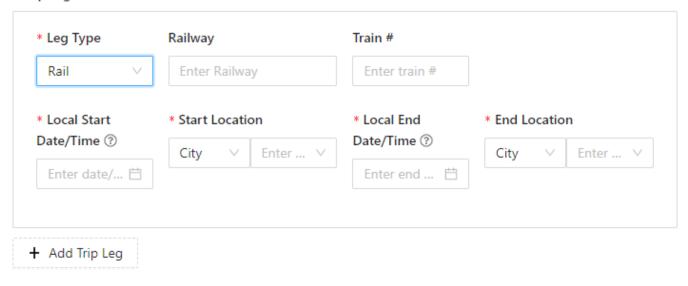
* Trip Legs



Rail Leg Details

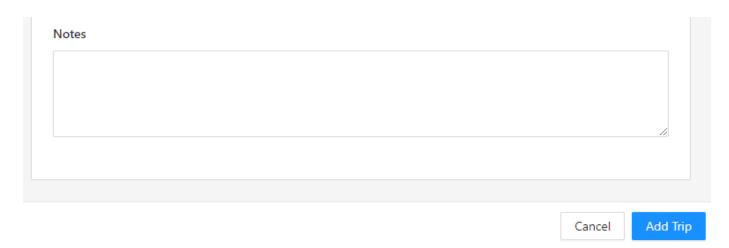
- 1. Select Rail from the Leg Type drop down menu.
- 2. Enter the travel details for the flight leg of your trip. At minimum, you must enter:
 - A. Local Start and End Date/Time
 - B. Start and End Locations
- 3. When you are finished, click the Add Trip Leg button to add another leg or continue to Step 5: Submit if all trip legs have been entered.

* Trip Legs



Step 5: Submit

- 1. Add any notes needed related to your trip (optional).
- 2. Click the Add Trip button to submit the details of your trip.



Your trip information will now be available to your organization and available from your Profile in Horizon.

Optional: Editing Existing Trips

Editing an existing trip in Horizon follows the same basic procedure as what is listed above for adding a trip. Users will need to follow these steps to Edit Trip:

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- 1. Click on the user's name in the top right hand corner
- 2. Click Profile from the menu
- 3. When the Person Profile page loads, click the Trips tab
- 4. Click the three dots icon

in the far right column of the trip you need to edit

5. Click Edit

