Globalising your practice – challenges and opportunities

A seminar presented by the BIC International Trade in Legal Services Committee

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Part I – Introduction to cross-border legal services

Topics covered in Part I:

- How do cross-border legal services [CBLS] work?
- What are the methods by which CBLS are delivered?
- What terminology is used to describe these legal services?
- What role do trade agreements play?



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How do cross-border legal services work?

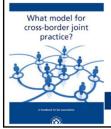
- To begin: a snapshot of fellow audience members & CBLS
 - o By geography
 - By practice setting
 - o By expertise
 - o Size & rationale for cross-border legal services
- Clients <u>or</u> lawyers may cross an int'l border to work with you;
- You may travel across an int'l border to provide services; and/or
- You, clients, lawyers, or firms may cross an int'l border virtually.
- Note: CBLS can be transactional, regulatory, or litigation



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When delivering cross-border legal services, you may:

- Provide your services directly to the client
 - o Entity clients may use in-house counsel for this
- Provide your services **to another law firm** (see Part 3)
- Have some sort of <u>association</u> with a law firm or lawyers located in another country and work together (*see* Part 2)





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What terminology is used to describe these services?

- It depends who you ask!
 - Government trade officials (Modes 1-4 plus e-commerce)
 - Data collectors ("exports" and "imports")
 - Legal services regulators (for both "inbound" & "outbound")
 - Lawyers (see Parts 2-4 of this IBA Seminar); or
 - Clients (who care about solving their issue(s), not terminology).
 - Note: Each CBLS interaction can be described multiple ways
- Most countries have both [outbound] legal services "exports" & [inbound] legal services "imports"
- <u>IBA terminology</u>: host & home jurisdictions; host & home country law, 3rd country law, international law



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Government & Trade Officials' CBLS Terminology

- Mode 1: the legal services **product** crosses your int'l border
- Mode 2: a client crosses an int'l border to get services
- Mode 3: **a foreign firm** establishes itself in another country (ignores the question of WHETHER local or foreign lawyers work there)
- Mode 4: a lawyer crosses your international border



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What role do trade agreements play?

- Legal services are covered by [many] trade agreements
- They set minimum requirements your country agreed to
- Bilateral & regional agreements may increase demand for legal services by promoting international trade
- Agreements can "jump start" conversations about crossborder legal services (including opportunities)
- Look for opportunities that go far beyond the agreements
- Note the networking break in this Seminar!

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