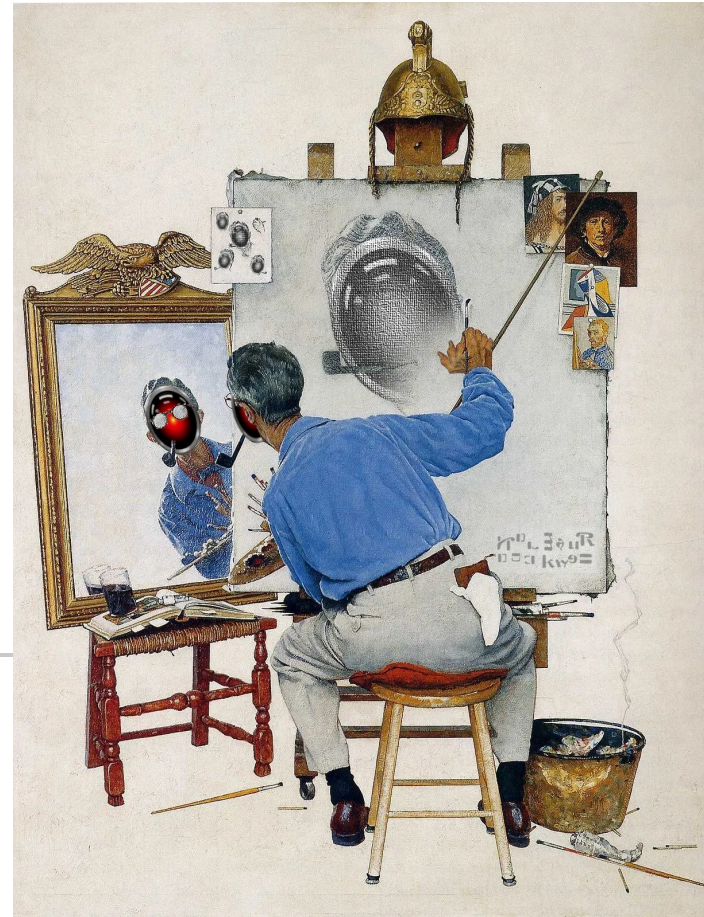
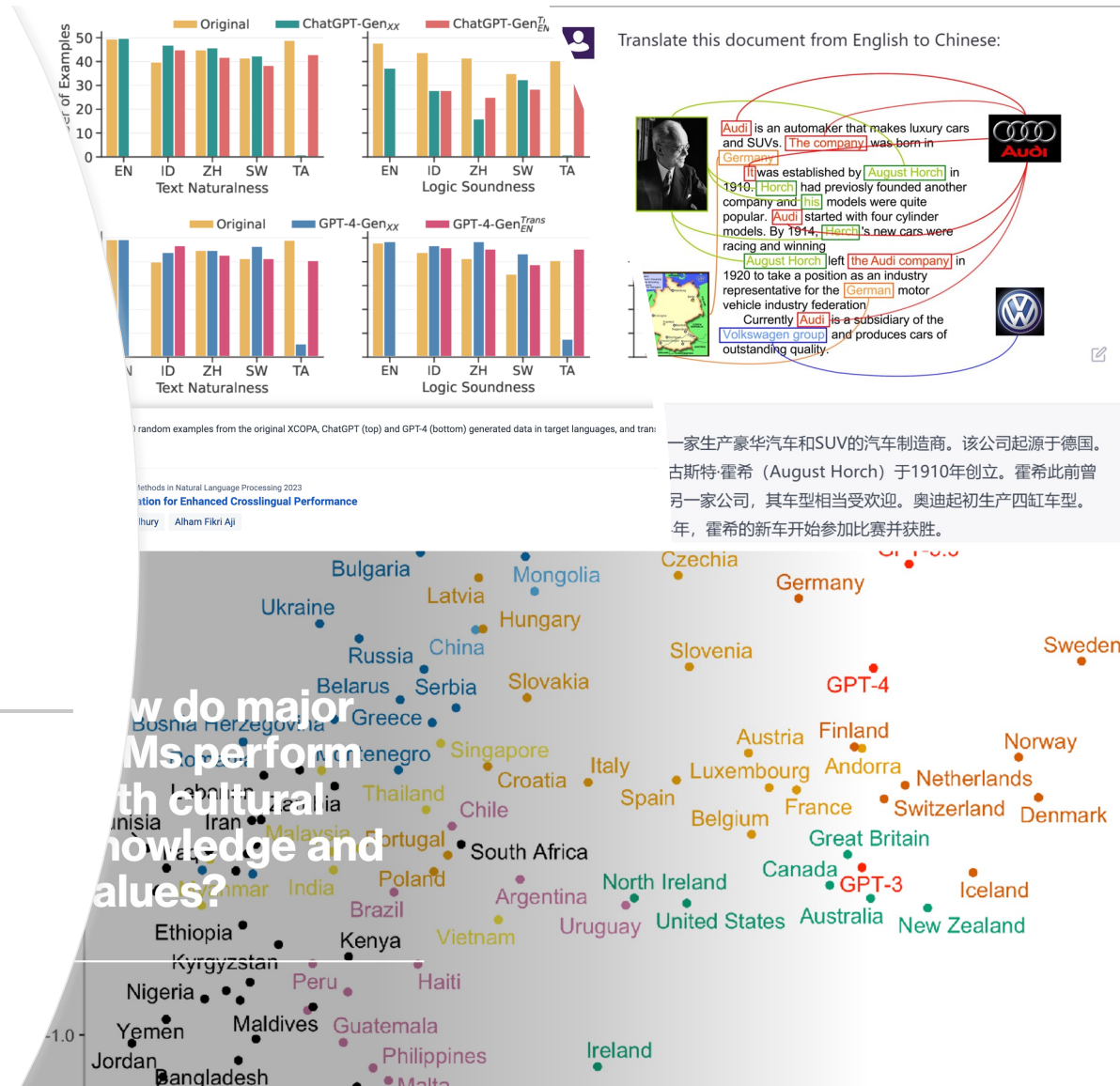


Bubbles and Slop: What Worries Me Today about “AI”

How I Learned to Stop Worrying and Love the Large Language Model...and All of the Crazy Business Models that Come with LLMs...and the Slop they Produce....



My teaching and research....



In my classroom....

AI has a Role in Almost All Aspects of the Language



On my iPhone
and iPad....



AI WORKERS' INQUIRY

A FaccT 2025 CRAFT Session that brings together workers, organizers, and labor experts to explore how AI is transforming our workplaces and discuss strategies for collective resistance

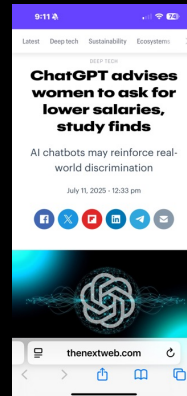
June 23, 2025, 4:15 PM-6:30 PM UTC+3

Athens, Greece and Online

[RSVP FORM](#)

Session Description

AI's impact on the labor process raises new questions about control, autonomy, and resistance. The goal of our workshop is to identify concrete possibilities for labor resistance by examining, with our participants and panelists, how AI technologies restructure work (and management), intensify exploitation, and shift the dynamics of control in everyday workplaces.



What time is shown on this clock?



The clock shows 10:07.

Centering Refugee and Migrant Voices: Human Rights-Based AI Evaluation Across Languages

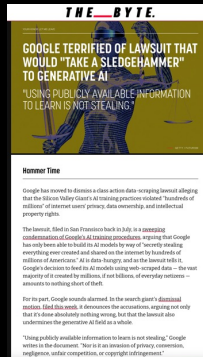
Roya Pakizad (Taraaz and Mozilla Foundation)

Workshop Abstract

Humanitarian and government agencies are increasingly deploying generative AI chatbots to provide critical information to refugees, asylum seekers, and other displaced populations. Yet many of these tools are developed and evaluated primarily in English, often overlooking the linguistic, cultural, and legal nuances essential for safe and equitable access across diverse communities.

This virtual, hands-on CRAFT session invites participants to explore a web-based evaluation platform that allows users to interact with multilingual LLMs and assess their responses through a human-rights lens. After a brief introduction to the real-world deployment of AI chatbots in humanitarian settings, participants will independently navigate to the online module to complete an interactive exercise.

- 1) Select a scenario from a curated list of refugee and migration-related topics;
- 2) Choose and refine the translated version of the prompt;
- 3) Test it on a selected large language model (LLM); and
- 4) Evaluate the chatbot responses using a human-rights-centered rubric, comparing outputs across language pairs to identify inconsistencies, tone shifts, factual gaps, and safety concerns.





The Bubble Machine....

Sam Altman, CEO of OpenAI, now openly speaks about an “AI bubble” and that some investors could lose a “tremendous amount of money” (August, 2025)

New words, part of our daily vocabulary....

- CapEx
- Revenue vs. Profit
- Tech Bubbles
- Magnificent 7
- Asset Durability



Even the NYT is talking about it....

The New York Times The Morning



Brendan McDermid/Reuters

Reality check



By Evan Gorelick
I'm a writer for The Morning.

How well is the stock market doing? That now depends, almost entirely, on artificial intelligence and the companies that make it.

Those companies, concentrated in Silicon Valley, [are spending](#) hundreds of billions of dollars. Investors think this tech is the future, so they're snapping up shares. By [one estimate](#), 80 percent of U.S. stock gains this year came from A.I. companies.

Does it feel like a bubble? Big names like Jeff Bezos (Amazon), Sam Altman (OpenAI), Jamie Dimon (JPMorgan) and David Solomon (Goldman Sachs) worry we're on the cusp of a correction. They warn that valuations are getting too high and that eventually, reality may bite. And if those companies plunge, they'll take the economy with them.

of England flags risk of
‘correction’ in tech
stocks inflated by AI



≡ FORTUNE

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CNBC LIVESTREAM

Billionaire investor Marc Andreessen says AI destroying jobs and making everyone poor ‘fallacy’—and even if that happens, prices would drop

EMMA BURLEIGH

October 8, 2025 at 11:09 AM EDT

Jeff Bezos says AI is industrial bubble but society will get ‘gigaprofits’ from the tech

Updated FRI, OCT 3 2025 • 7:40 AM EDT
Updated 2 HOURS AGO

Home > Business > Will Meta's Louisiana data center one day rival Manhattan's footprint?

TUESDAY, JULY 15, 2025

BUSINESS

Will Meta's Louisiana data center one day rival Manhattan's footprint?

By Business Report Staff



IN ABILENE, STARGATE PROJECT PUTS AI BOOM AT RISK OF HUMAN HEALTH

100-billion artificial intelligence project alongside a potentially harmful natural gas plant.

By ADITYA PANANGAT
JULY 15, 2025, 9:06 AM CDT

Announcing The Stargate Project

"I can't drink the water" - life next to a US data centre

10 July 2025

Share Save

Michelle Fleury & Nathalie Jimenez
Michelle is America business correspondent & Business reporter

Reporting from Georgia

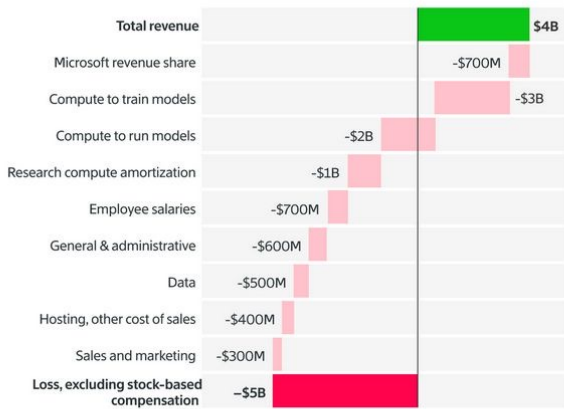


Add a Dash of Zitron...



OpenAI's Projected 2024 Costs

The company expects to lose \$5 billion this year excluding stock-based compensation.

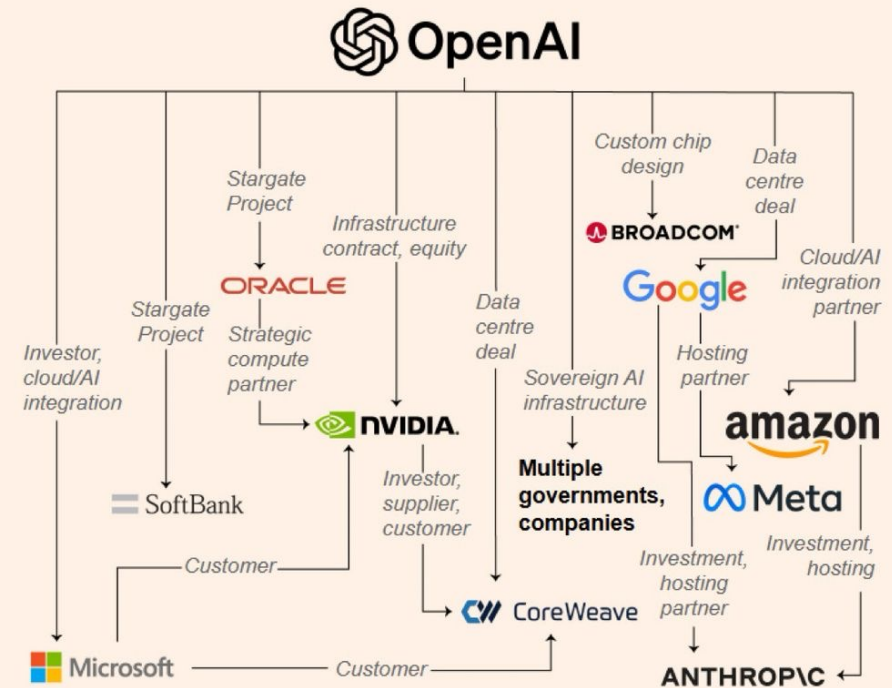


Source: The Information reporting

That's the thing with OpenAI — even if it was to hit these unbelievable revenue targets again and again, it's still doing so with a gaping wound in the side of its company, because the underlying economics of generative AI are so deeply unprofitable, with no sign of improving.

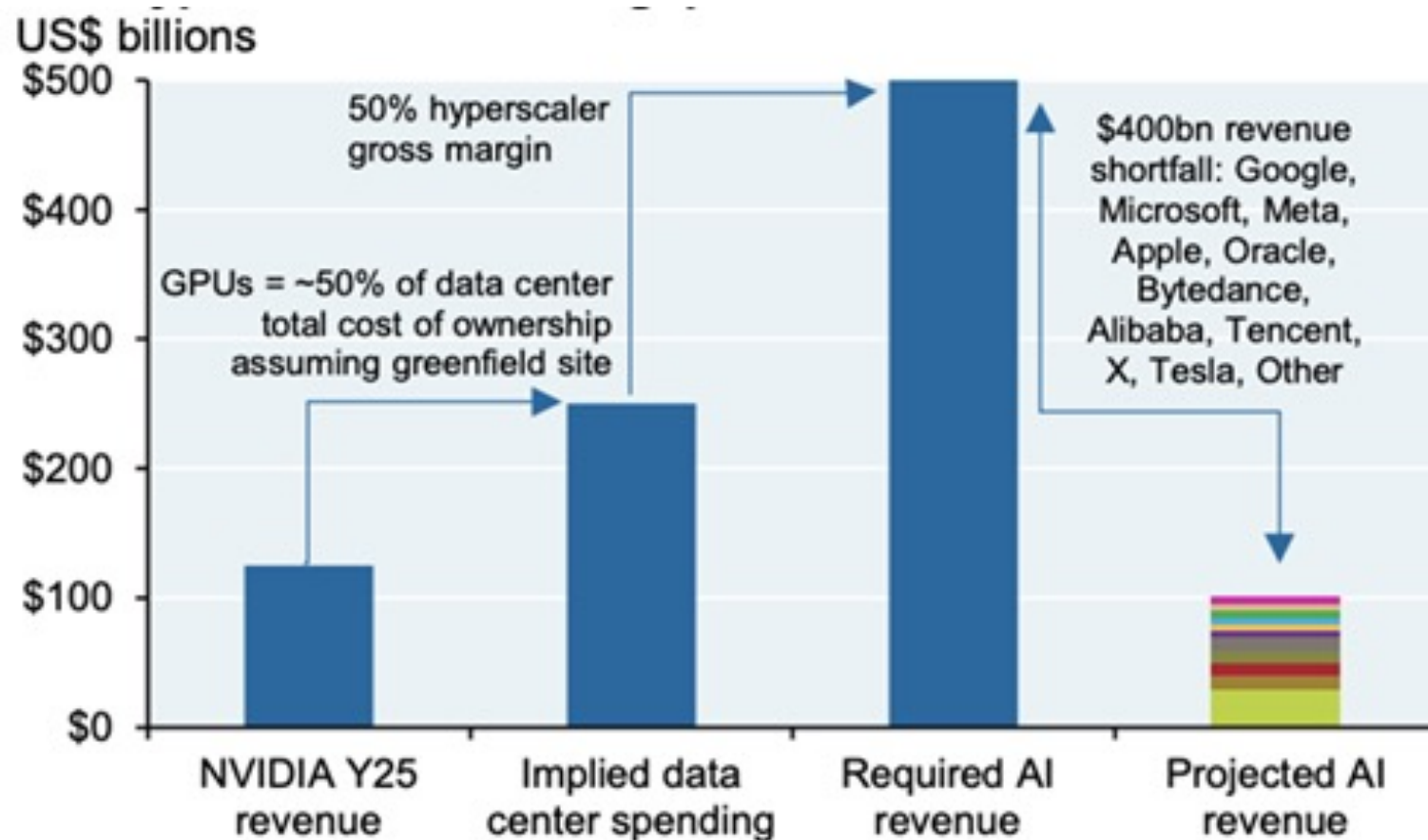
Nevertheless, if OpenAI does this, it'll be genuinely interesting to see what happens next, because to hit its projected \$26 billion in revenue in 2026, they will likely have to make more than Netflix (around \$3 billion a month in revenue) by the end of the year.

Large tech companies are tying their fortunes to OpenAI



Source: Citi Research, FT research
FT graphic: Eva Xiao

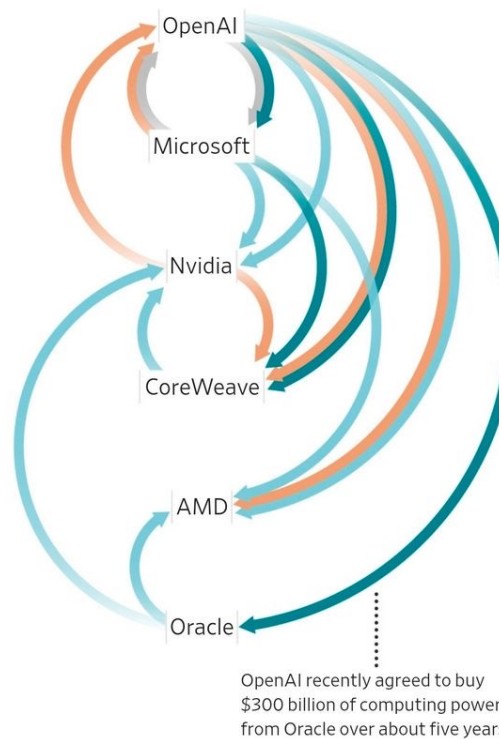
FINANCIAL TIMES



Source: Sequoia, NVIDIA, GenAI Ex, Bloomberg, JPMAM, October 2024

Select capital flows among six AI-industry companies

- Chip purchases
- Infrastructure purchases and rentals
- Equity investment
- Revenue sharing



OpenAI Needs Over \$400 Billion In The Next 12 Months To Complete Any Of These Deals - And Sam Altman Doesn't Have Enough Time To Build Any Of it

I know, I know, you're going to say that OpenAI will simply "raise debt" and "work it out," but OpenAI has less than a year to do that, because OpenAI has promised *in their own announcements* that all of these things would happen by the end of December 2026, and even if they're going to happen in 2027, data centers require actual money to begin construction, Broadcom, NVIDIA and AMD are going to actually require *cash for those chips before they ship them*.

Even if OpenAI finds multiple consortiums of paypigs to take on the tens of billions of dollars of data center funding, there are limits, and based on OpenAI's aggressive (and insane) timelines, they will need to raise multiple different versions of the largest known data center deals of all time, multiple times a year, every single year.

Say that happens. OpenAI will still need to pay those compute contracts with [Oracle](#), [CoreWeave](#), Microsoft (I believe their Azure credits have run out) and Google ([via CoreWeave](#)) with actual, real cash, \$40 billion dollars worth, [when they're already burning \\$9.2 billion in the first half of 2026 on compute on revenues of \\$4.3 billion](#). OpenAI will still need to pay their staff, their storage, their sales and marketing department that cost them \$2 billion in the first half of 2026, all while converting their non-profit into a for-profit, by the end of the year, [or they lose \\$20 billion in funding from SoftBank](#).

Also, if they don't convert to a for-profit by October 2026, [their \\$6.6 billion funding round from 2024 converts to debt](#).

Finance & economics | Free exchange

Would an artificial-intelligence bubble be so bad?

A new book by Byrne Hobart and Tobias Huber argues there are advantages to financial mania

Save

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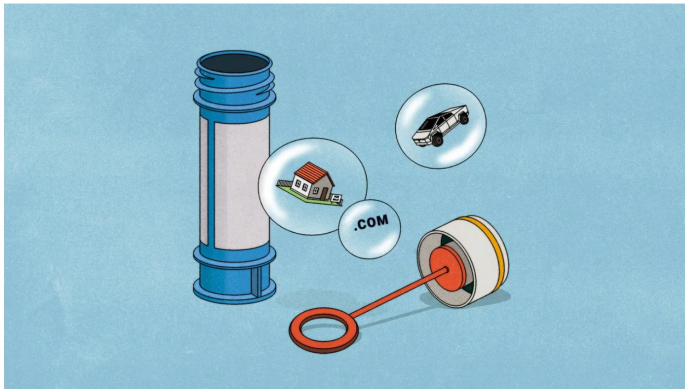


ILLUSTRATION: ÁLVARO BERNIS



MYSTERY AI HYPE THEATER 3000: THE NEWSLETTER

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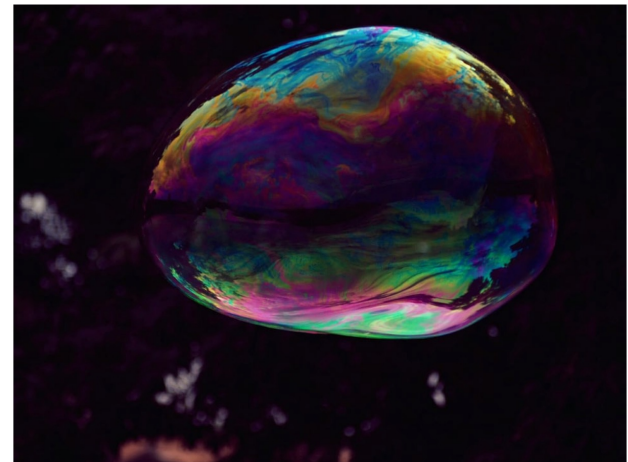
ARCHIVES

July 25, 2024

The Grimy Residue of the AI Bubble

What kind of residue will the AI bubble's popping leave behind?

By Alex



The Economist

Business | Schumpeter

Sloponomics: who wins and loses in the AI-content flood?

Against all odds, the deluge might be good for creators

[Share](#)



ILLUSTRATION: BRETT RYDER

Sloponomics?

Why the internet is filling up with nonsense ‘AI slop’

Low-quality fake images are cluttering social media feeds in the race to go viral

Futurism

[AI](#) ▾ [SOCIETY](#) ▾ [HEALTH](#) ▾ [MACHINES](#) ▾ [SCIENCE](#) ▾ [SPACE](#) ▾

ARTIFICIAL INTELLIGENCE

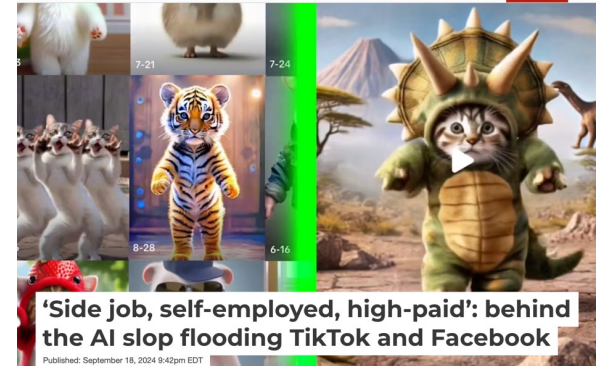
SMOOTH SLOPERATOR

Slop Farmer Boasts About How He Uses AI to Flood Social Media

THE CONVERSATION

Academic rigor, journalistic flair

[Arts + Culture](#) | [Economy](#) | [Education](#) | [Environment + Energy](#) | [Ethics + Religion](#) | [Health](#) | [Politics + Society](#) | [Science + Tech](#) | [World](#)



‘Side job, self-employed, high-paid’: behind the AI slop flooding TikTok and Facebook

Published: September 18, 2024 9:42pm EDT

Slop

AI generated content that is both
unrequested and *unreviewed*

“The Critics”

- Bender et al. (2020) question the entire LLM enterprise.
- Bender as a linguist and field leader has stressed that language models train on form not function.
- Thus artifacts in LLM output such as hallucination and struggles with quantitative elements/basic math are entirely to be expected.
- Bender Twitter: @emilymbender

Business | Peak LLM?

With in God-like large language models is waning

may be good news for AI laggards like Apple

Share

AI Summary

ILLUSTRATION: ALBERTO MIRANDA

On the Dangers of Stochastic Parrots: Can Language Models Be Too Big?

Emily M. Bender*
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Shmargaret Shmitchell
shmargaret.shmitchell@gmail.com
The Aether

work in NLP have been characterized by the ployment of ever larger language models, es-BERT, its variants, GPT-2/3, and others, most ve pushed the boundaries of the possible both l innovations and through sheer size. Using els and the methodology of fine-tuning them earchers have extended the state of the art ks as measured by leaderboards on specific h. In this paper, we take a step back and ask: hat are the possible risks associated with this aths are available for mitigating those risks? dations including weighing the environmen-first, investing resources into curating and ; datasets rather than ingesting everything on pre-development exercises evaluating how fits into research and development goals and values, and encouraging research directions nguage models.

S
odologies → Natural language processing.
mat:
timnit Gebru, Angelina McMillan-Major, and Shmar-
1. On the Dangers of Stochastic Parrots: Can Language
In Conference on Fairness, Accountability, and Trans-
March 3–10, 2021, Virtual Event, Canada. ACM, New
pages. <https://doi.org/10.1145/3442188.3445922>

UCTION
grest trends in natural language processing (NLP) has easing size of language models (LMs) as measured er of parameters and size of training data. Since 2018

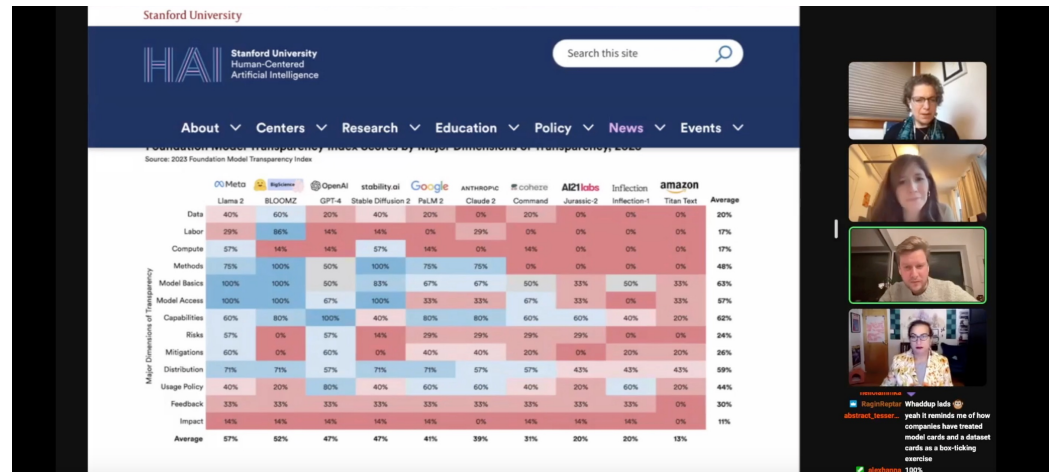
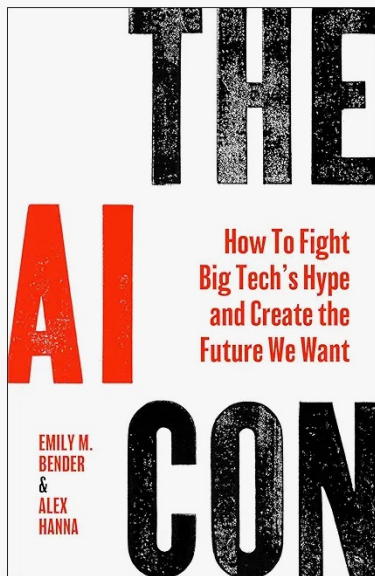
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21, March 3–10, 2021, Virtual Event, Canada
ISBN 978-1-4503-8309-7/21/03.
<https://doi.org/10.1145/3442188.3445922>

alone, we have seen the emergence of BERT and its varia 70, 74, 113, 146], GPT-2 [106], T-NLG [112], GPT-3 [25], ar recently Switch-C [43], with institutions seemingly compo produce ever larger LMs. While investigating properties of L how they change with size holds scientific interest, and lar have shown improvements on various tasks (§2), we ask v enough thought has been put into the potential risks ass with developing them and strategies to mitigate these risk.

We first consider environmental risks. Echoing a line of work outlining the environmental and financial costs of dee ing systems [129], we encourage the research community to tize these impacts. One way this can be done is by reportin and evaluating works based on the amount of resources thume [57]. As we outline in §3, increasing the environmer financial costs of these models doubly punishes marginaliz munities that are least likely to benefit from the progress a by large LMs and most likely to be harmed by negative e mental consequences of its resource consumption. At the s are discussing (outlined in §2), the first consideration shoul environmental cost.

Just as environmental impact scales with model size, the difficulty of understanding what is in the training dat we discuss how large datasets based on texts from the 1 overrepresent hegemonic viewpoints and encode biases pot damaging to marginalized populations. In collecting eve: datasets we risk incurring documentation debt. We recoi mitigating these risks by budgeting for curation and docum at the start of a project and only creating datasets as large be sufficiently documented.

As argued by Bender and Koller [14], it is important to stand the limitations of LMs and put their success in conte not only helps reduce hype which can mislead the public searchers themselves regarding the capabilities of these L might encourage new research directions that do not neco depend on having larger LMs. As we discuss in §5, LMs performing natural language understanding (NLU), and on success in tasks that can be approached by manipulating tic form [14]. Focusing on state-of-the-art results on leade without encouraging deeper understanding of the mechar which they are achieved can cause misleading results as



- CNET: “You’ll find AI slop across every platform, from [YouTube videos](#) with robotic narration over stolen footage, to “news” websites copying each other’s AI-written articles and TikTok clips featuring voices that resemble [Siri](#) trying to sound human. Even search results are starting to feel sloppier, with [AI-generated how-tos](#) and product reviews ranking above legitimate customer reporting.”

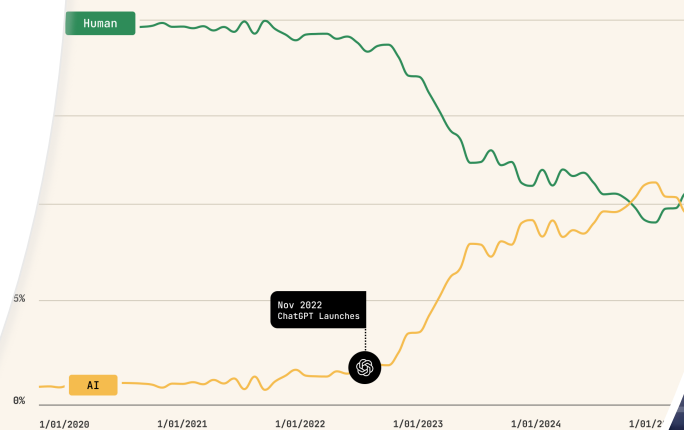
es Are Now AI Than Hum

How Much of
Reddit Is Just
Slop?

14, 2025



AI-Generated Content Has Surpassed Human Content



Week Tonight with John Oliver (HBO)

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6 / 29:04

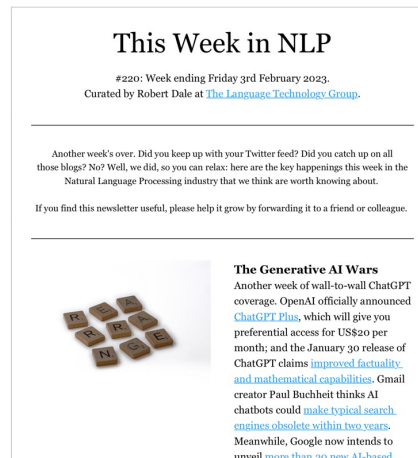


YouTube



How can I follow these more critical trends?

- “This Week in NLP”
- Dozens of Podcasts
 - “AI Daily Newsbrief”
 - “Better Offline” (Ed Zitron)
 - “Computer Says Maybe” (Alix Dunn)
 - “Tech Won’t Save Us” (Paris Marx)
- Of course, we highly recommend: “Pondering AI” with Kimberly Nevala!





Bubbles and Slop....

Tell that to Ed Zitron!

