

| Fill in this information to identify the case: | |
|--|-------------------|
| United States Bankruptcy Court for the: | |
| Southern District of New York | |
| (State) | |
| Case number (if known): _____ | Chapter <u>11</u> |

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name L.I. 2000, Inc.

2. All other names debtor used in the last 8 years C21 Dept Stores, Century 21 Stores, C21 Stores, Century 21 Dept Stores, Century 21 Dept, C21 Dept, Next Century

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 13-3969619

| | | |
|---------------------|------------------------------------|--|
| 4. Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | <u>22 Cortlandt Street</u> | _____ |
| | Number Street | Number Street |
| | <u>5th Floor</u> | _____ |
| | | P.O. Box |
| | <u>New York, NY 10007</u> | _____ |
| | City State Zip Code | City State Zip Code |
| | | Location of principal assets, if different from principal place of business |
| | <u>USA</u> | _____ |
| | County | Number Street |
| | | _____ |
| | | City State Zip Code |

5. Debtor's website (URL) www.c21stores.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor L.I. 2000, Inc. Case number (if known) _____
Name

7. Describe debtor's business

A. Check One:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> . **4521 (Department Stores)**

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check One:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When MM/DD/YYYY Case number _____
- District _____ When MM/DD/YYYY Case number _____

If more than 2 cases, attach a separate list.

Debtor L.I. 2000, Inc. Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes. Debtor See Rider 1 Relationship Affiliate
 District Southern District of New York When 09/10/2020
 List all cases. If more than 1, attach a separate list. Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? (Check all that apply.)
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?
 Number _____ Street _____
 City _____ State _____ Zip Code _____

Is the property insured?
 No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors¹

| | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input checked="" type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

¹ The Debtors' estimated assets, liabilities, and number of creditors noted here are provided on a consolidated basis.

Debtor L.I. 2000, Inc. Case number (if known) _____
Name

- 15. Estimated assets**
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

- 16. Estimated liabilities**
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/10/2020
MM/ DD / YYYY

X /s/ Norman R. Veit Jr. Norman R. Veit Jr.
 Signature of authorized representative of debtor Printed name

Title Chief Financial Officer and Chief Information Officer

18. Signature of attorney **X** /s/ Lucy F. Kweskin Date 09/10/2020
 Signature of attorney for debtor MM/DD/YYYY

Lucy F. Kweskin

Proskauer Rose LLP
 Firm name

Eleven Times Square
 Number Street

New York NY 10036
 City State ZIP Code

(212) 969-3000 lkweskin@proskauer.com
 Contact phone Email address

5114517 NY
 Bar number State

| | |
|---|-------------------|
| Fill in this information to identify the case: | |
| United States Bankruptcy Court for the: | |
| Southern District of New York | |
| (State) | |
| Case number (if known): _____ | Chapter <u>11</u> |

Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the Southern District of New York for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Century 21 Department Stores LLC.

| COMPANY | CASE NUMBER |
|--|--------------|
| Century 21 Department Stores LLC | 20-_____ () |
| L.I. 2000, Inc. | 20-_____ () |
| C21 Department Stores Holdings LLC | 20-_____ () |
| Giftco 21 LLC | 20-_____ () |
| Century 21 Fulton LLC | 20-_____ () |
| C21 Philadelphia LLC | 20-_____ () |
| Century 21 Department Stores of New Jersey, L.L.C. | 20-_____ () |
| Century 21 Gardens of Jersey, LLC | 20-_____ () |
| C21 Sawgrass Blue, LLC | 20-_____ () |
| C21 GA Blue LLC | 20-_____ () |
| Century Paramus Realty, LLC | 20-_____ () |

| | | |
|--|------------------------------------|---|
| Brooklyn, New York 11223 | | |
| Raymond Gindi 2012 Generational Trust c/o Isaac A. Gindi, Trustee 1865 E. 8th Street Brooklyn, New York 11223 | Non-Voting Class B Common Stock | 25% Class B ownership 24.75% total ownership |
| Eddie Gindi Generational Trust c/o Randolph Amengual Katsky Korins LLP 605 Third Avenue, 16th Floor New York, New York 10158 | Non-Voting Class B Common Stock | 16.67% Class B ownership 16.5% total ownership |
| Isaac S. Gindi 2010 Gift Trust c/o Sonny Gindi and Edward Gindi, Trustees 601 Avenue J Brooklyn, New York 11230 | Non-Voting Class B Common Stock | 16.67% Class B ownership 16.5% total ownership |
| Jack Gindi 15 Broad Street Apt 1010 New York, NY 10005 | Non-Voting Class B Common Stock | 16.67% Class B ownership 16.5% total ownership |

OMNIBUS WRITTEN CONSENT OF THE GOVERNING BODIES OF

L.I. 2000, Inc.
Century 21 Department Stores of New Jersey, L.L.C.
C21 GA Blue LLC
C21 Sawgrass Blue, LLC
Century 21 Gardens of Jersey, LLC
Century Paramus Realty, LLC
C21 Department Stores Holdings LLC
Century 21 Department Stores LLC
Giftco 21 LLC
Century 21 Fulton LLC
C21 Philadelphia LLC

September 8, 2020

The undersigned, constituting the required members of the board of directors or board of managers, as the case may be (as applicable, each, a **“Governing Body”** and, collectively, the **“Governing Bodies”**), of each of the entities referenced above (each, a **“Company”** and, collectively, the **“Companies”**), hereby consent to and approve the following actions and adopt the following resolutions pursuant to (as applicable) the organizational documents of the companies, the laws of the state of formation of each Company and the Second Amended and Restated Owners Agreement, dated as of April 4, 2017 (the **“Owners Agreement”**), by and among the Owners listed on the signature page of this written consent and the other parties thereto, as amended by that certain First Amendment, dated as of August 28, 2020:

WHEREAS, the Companies have engaged counsel and a financial advisor to provide advice to the Companies regarding their obligations to their respective creditors, employees, equity holders and other interested parties;

WHEREAS, each Governing Body has considered, among other things, presentations by the management and the financial and legal advisors of the Companies regarding the liabilities and liquidity situation of each Company, the strategic alternatives available to it and the effect of the foregoing on each Company’s business;

WHEREAS, each Governing Body has considered the options available to the Companies, and have determined that, in their business judgment, it is advisable and in the best interests of the Companies, their creditors, employees, equity holders and other interested parties that each Company voluntarily file in the United States Bankruptcy Court for the Southern District of New York (the **“Bankruptcy Court”**) a petition (a **“Petition”**) for relief under chapter 11 of title 11 of the United States Code (the **“Bankruptcy Code”**); and

WHEREAS, the Governing Body of Century 21 Department Stores of New Jersey, L.L.C., a New Jersey limited liability company (**“C21 Department Stores NJ LLC”**), desires to amend the Operating Agreement of C21 Department Stores NJ LLC in the form presented to such Governing Body on the date hereof (the **“Operating Agreement Amendment”**) in order to

prevent any automatic dissolution of C21 Department Stores NJ LLC upon commencement of the foregoing chapter 11 cases.

NOW, THEREFORE, it is hereby:

Commencement of Chapter 11 Case

RESOLVED, that each Company is hereby authorized to execute and file on behalf of the Company in the Bankruptcy Court a Petition for relief under chapter 11 of the Bankruptcy Code.

RESOLVED, that any officer of each Company, including any chief executive officer, chief restructuring officer, chief financial officer, president, vice president, treasurer or secretary (each of the foregoing, individually, an “**Authorized Officer**” and, collectively, the “**Authorized Officers**”) be and hereby is authorized, empowered and directed, in the name and on behalf of each respective Company, to execute and file in the Bankruptcy Court a Petition for relief under chapter 11 of the Bankruptcy Code.

RESOLVED, that each Authorized Officer be and hereby is authorized, empowered and directed, in the name and on behalf of each respective Company, to execute and file all petitions, schedules, motions, lists, applications, pleadings, declarations, affidavits and other accompanying papers (collectively, the “**First Day Motions**”) and to seek entry of orders granting the relief sought in the First Day Motions and, in connection therewith, to employ and retain assistance of legal counsel, accountants, financial advisors and other professionals, and to take and perform any and all further acts and deeds that he or she deems necessary, proper or desirable in connection with, or in furtherance of, the petitions, the applications, or the bankruptcy cases of each Company, with a view to the prosecution of each such Company’s chapter 11 case.

Retention of Advisors

RESOLVED, each Governing Body authorizes, directs and ratifies the Companies’ hiring Proskauer Rose LLP, as counsel, to represent the Companies in their chapter 11 cases, subject to Bankruptcy Court approval.

RESOLVED, each Governing Body authorizes, directs and ratifies the Companies’ hiring of Berkeley Research Group, LLC, as financial advisor, in connection with the Companies’ chapter 11 cases, subject to Bankruptcy Court approval.

RESOLVED, each Governing Body authorizes, directs and ratifies the Companies’ hiring of Stretto, as claims and noticing agent, in connection with the Companies’ chapter 11 cases, subject to Bankruptcy Court approval.

RESOLVED, each Governing Body authorizes, directs and ratifies the Companies’ hiring of Hilco Merchant Resources, LLC, as liquidation consultant, in connection with the Companies’ chapter 11 cases, subject to Bankruptcy Court approval.

Amendment of Operating Agreement of Century 21 Department Stores of New Jersey, LLC

RESOLVED, the Operating Agreement Amendment for C21 Department Stores NJ LLC is hereby authorized, adopted and approved in all respects.

RESOLVED, that each of the Authorized Officers of C21 Department Stores NJ LLC and its sole member, L.I. 2000, Inc., be and hereby is authorized, empowered and directed, in the name and on behalf of such Companies, to execute the Operating Agreement Amendment and to take and perform any and all further acts and deeds that he or she deems necessary, proper or desirable in connection with the execution and delivery of such Operating Agreement Amendment.

Principal Place of Business

RESOLVED, that each Governing Body authorizes, directs and ratifies that the principal place of business of each Company be 22 Cortlandt Street, 5th Floor, New York, NY 10007.

General

RESOLVED, that any and all past actions heretofore taken by any Authorized Officer, any director, or any member of any Company, in the name and on behalf of such Company, in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

[Signature Pages Follow]

Fill in this information to identify the case:
 Debtor name: L.I. 2000, Inc. 11 01 13
 United States Bankruptcy Court for the: Southern District of New York
 Case number (If known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders
 12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|----|---|---|---|--|--|---|-----------------|
| | | | | | if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to | | |
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff [1] | Unsecured claim |
| 1 | THE CIT GROUP, PO BOX 37998, CHARLOTTE, NC, 28237 | kathy.show@cit.com | Trade | | | | \$ 5,935,975.31 |
| 2 | PHILLIPS VAN HEUSEN CORP., P.O. BOX 532513, ATLANTA, GA, 30353-2513 | JessicaHoffman@PVH.COM | Trade | | | | \$ 4,769,123.45 |
| 3 | G-III LEATHER FASHIONS, PO BOX 29242, NEW YORK, NY, 10087 | ddeserio@g-iii.com | Trade | | | | \$ 4,154,816.86 |
| 4 | WELLS FARGO, PO BOX 842665, BOSTON, MA, 02284-2665 | Almarie.D.Maxwell@wellsfargo.com | Trade | | | | \$ 3,330,659.56 |
| 5 | ROSENTHAL & ROSENTHAL, PO BOX 88926, CHICAGO, IL, 60695-1926 | TTorian@rosenthalinc.com | Trade | | | | \$ 3,283,069.09 |
| 6 | PEERLESS CLOTHING INT, 200 INDUSTRIAL PARK RD, ST ALBANS, VT, 5478 | RoseM@peerless-clothing.com | Trade | | | | \$ 1,429,291.90 |
| 7 | ADIDAS AMERICA INC., DEPT CH 19361, PALATINE, IL, 60055-9361 | kay.oliver@adidas-group.com | Trade | | | | \$ 1,184,130.73 |
| 8 | DELTA GALIL USA, PO BOX 870014, KANSAS CITY, MO, 64187-0014 | carly.buchwald@us.deltagalil.com | Trade | | | | \$ 1,091,979.05 |
| 9 | MICHAEL KORS USA, PO BOX 732670, DALLAS, TX, 75373-2670 | robyn.forbes@michaelkors.com | Trade | | | | \$ 1,038,396.66 |
| 10 | ZARA USA INC, 500 5TH AVE SUITE #400, NEW YORK, NY, 10110 | diegofe@inditex.com | Trade | | | | \$ 908,513.84 |
| 11 | FITCH INC., PO BOX 7247-6130, PHILADELPHIA, PA, 19170-6130 | kevin.schmidt@fitch.com | Operating Expense | | | | \$ 853,960.38 |
| 12 | MILBERG FACTORS, 99 PARK AVENUE, NEW YORK, NY, 10016 | OWong@milfac.com | Trade | | | | \$ 790,176.46 |
| 13 | STERLING NATIONAL, PO BOX 75359, CHICAGO, IL, 60675-5359 | floayza@snb.com | Trade | | | | \$ 789,585.22 |
| 14 | HANESBRANDS, INC., 21692 NETWORK PLACE, CHICAGO, IL, 60673-1216 | Ann.Mciver@hanes.com | Trade | | | | \$ 783,855.83 |
| 15 | HADDAD BRANDS, 131 DOCKS CORNER ROAD, DAYTON, NJ, 8810 | samh@haddad.com | Trade | | | | \$ 649,755.05 |

[1] The Debtors reserve the right to asset setoff and other rights with respect to any of the claims listed herein.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|----|--|---|---|--|-----------------------------------|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff [1] | Unsecured claim |
| 16 | THEORY LLC, PO BOX 338, Hewlett, NY, 11557 | paula.stallone@theory.com | Trade | | | \$ 570,447.40 | |
| 17 | GREAT AMERICAN BEAUTY, INC., 124 N SWINTON AVENUE, DELRAY BEACH, FL, 33444 | jchacon@gabinc.net | Trade | | | \$ 542,866.05 | |
| 18 | HILLDUN CORP. , 225 W. 35TH STREET, NEW YORK, NY, 10001 | Jaime@hilldun.com | Trade | | | \$ 520,747.90 | |
| 19 | IMPACT TECH, INC., 223 E. DE LA GUERRA STREET, SANTA BARBARA, CA, 93101 | notification@app.impact.com | Operating Expense | | | \$ 512,598.67 | |
| 20 | PUMA NORTH AMERICA, PO BOX 74007020, CHICAGO, IL, 60674 | mia.crawford@puma.com | Trade | | | \$ 455,572.62 | |
| 21 | LEVI'S, LEVI STRAUSS & CO., ATLANTA, GA, 30384-8831 | nzimmerman@levi.com | Trade | | | \$ 437,389.59 | |
| 22 | GI KBS CORPORATION, 1575 HENTHORNE DRIVE, MAUMEE, OH, 43537 | ttime@kbs-services.com | Operating Expense | | | \$ 432,237.72 | |
| 23 | NIKE INC., 7932 COLLECTIONS CENTER DR, CHICAGO, IL, 60693 | Franck.miternique@nike.com | Trade | | | \$ 431,046.35 | |
| 24 | COLE HAAN, P.O. BOX 6007, BOSTON, MA, 02212-6007 | randee.lewis@colehaan.com | Trade | | | \$ 423,162.10 | |
| 25 | UNITED PARCEL SERVICE, PO BOX 7247-0244, PHILADELPHIA, PA, 19170-0001 | joshuaesely@ups.com | Operating Expense | | | \$ 403,552.49 | |
| 26 | MAKE-UP ART COSMETICS, INC., PO BOX 223491, PITTSBURGH, PA, 15251-2491 | jstevens@estee.com | Trade | | | \$ 394,585.77 | |
| 27 | DEPOSCO, INC., DEPT LA 24078, PASADENA, CA, 91185-4078 | accounting@deposco.com | Operating Expense | | | \$ 379,520.17 | |
| 28 | DIRECT ENERGY BUSINESS, P.O. BOX 70220 , PHILADELPHIA, PA, 19176-0220 | N/A | Operating Expense | | | \$ 375,933.01 | |
| 29 | WHITE OAK COMM, PO BOX 100895, ATLANTA, GA, 30384-4174 | agoldsmith@whiteoakcf.com | Trade | | | \$ 353,537.10 | |
| 30 | HFC PRESTIGE PRODUCTS, INC, 28740 NETWORK PLACE, CHICAGO, IL, 60673-1287 | kathleen_dempsey@cotyinc.com | Trade | | | \$ 352,929.95 | |

| | |
|--|---|
| Fill in this information to identify the case and this filing: | |
| Debtor Name | L.I. 2000, Inc. |
| United States Bankruptcy Court for the: | Southern District of New York (State) |
| Case number (If known): | |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

09/10/2020
MM/ DD/YYYY

/s/ Norman R. Veit Jr

Signature of individual signing on behalf of debtor

Norman R. Veit Jr

Printed name

Chief Financial Officer and Chief Information Officer

Position or relationship to debtor